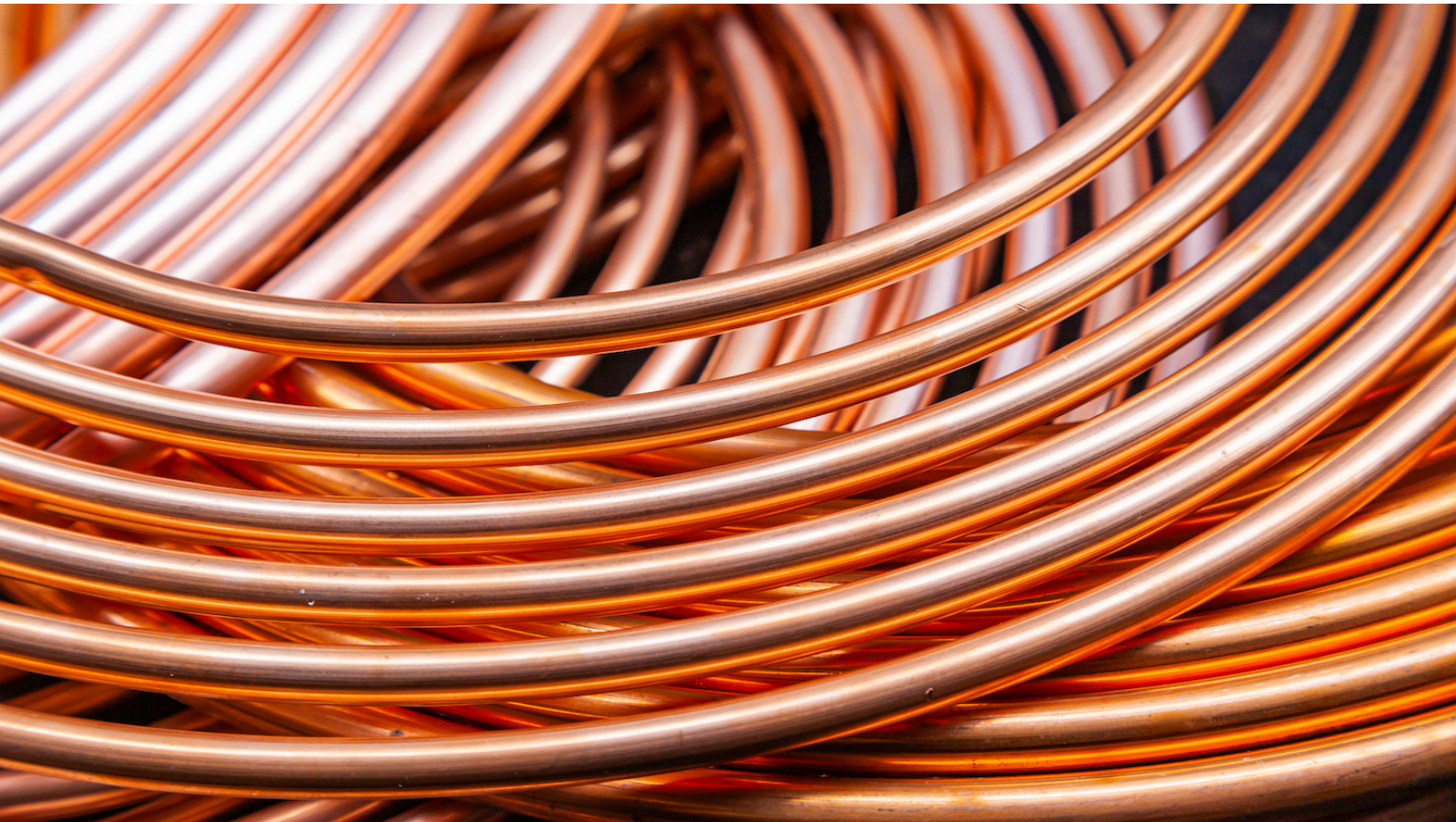


Negocio de Minería de Cobre con planta SX-EW (certificado JORC)





Negocio de Minería de Cobre con planta SX-EW (certificado JORC)

Este depósito ha sido un alimentador clave para la fundición gigante Balkhash, responsable del 65% de la producción de cobre de Kazajistán. Vertederos de más de 300 millones de toneladas acumulados durante 40 años de operación

Análisis de recursos

- Wardell Armstrong (IRM, PCR) 2020
- Durante 2015-2016, la Compañía realizó exploraciones:
- Perforación de circulación inversa (RC): 47 agujeros
- SurfacePitting-141
- ToePitting-26
- Más de 900 muestras de mineral

Resultados planta SX-EW

- La planta piloto se puso en marcha en otoño de 2017 y produjo el primer cobre en noviembre de 2017. Luego del trabajo de reparación en la plataforma de lixiviación y el sistema de recolección en la primavera de 2018, la planta alcanzó una producción de estado estable con un grae de PLS ERE de 1.5-1.6 g/L y una producción diaria promedio de 200 kg de cátodo de cobre.
- Más de 36 toneladas de cobre catódico vendidas en el mercado local a precios cercanos a la LME.
- Línea eléctrica de 1,2 km para el sitio y transformador de 630 kW — completado y conectado a la red eléctrica local
- Camino de acceso de 400 m al sitio — completado
- Tubería de agua de 1,1 km para el sitio — completado
- Edificio para la planta piloto SX-EW — completado, aislamiento y ventilación instalados
- 1 km de tubería para el riego en pilas — comprado, conectado y dispuesto
- Estanques y zanjas de recolección: terminados y revestidos con geomembrana

Modelo de negocio SX-EW

- Producción anual planificada: 10,000 tons de cobre catódico LME grado "A"
- Un contrato de producción de cobre de 23 años con el gobierno de Kazajistán firmado en mayo de 2017.
- Factores clave de los costos de producción:

1. Productos químicos, reactivos y energía (variable): la ubicación geográfica favorable ayuda a mantener estos costos bajos
2. Gastos generales de mano de obra y producción (fijos)

- Impuesto de extracción de minerales @ 5.7% sobre el valor del cobre en PLS
- Distribución y venta: combinación de fijo y variable impulsada por la infraestructura local y los términos y condiciones del contrato de compra frecuente

TARGET PRICE

\$100,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Minería

COUNTRY

Kazajistán

BUSINESS ID

L#20230491

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM