

Club de fútbol legendario lituano de 1.^a división





Club de fútbol legendario lituano de 1.ª división

1. En 2017, la Federación Lituana de Fútbol (LFF) creó y confirmó la estrategia nacional de desarrollo del fútbol "Grow2020". Cuya idea principal era hacer del fútbol el deporte más popular en Lituania antes de 2020.
2. El fútbol ya es el tipo de deporte más popular entre los niños. (22 600 niños entrenan fútbol regularmente, datos de LFF, 2021).
3. El único factor "infraestructura futbolística insuficiente" no permite que el fútbol sea el tipo de deporte más popular en comparación con el baloncesto.
4. LFF decidió estratégicamente concentrar el apoyo de ingresos de la UEFA y la FIFA para los clubes de fútbol lituanos. Lo que tiene una estructura completa y preferiblemente una fuerte relación con el municipio local.

¿Por qué el mercado del fútbol lituano?

1. Baja competencia en comparación con Europa Occidental, si el inversor quiere tener la oportunidad de obtener el derecho a jugar en las Copas de Europa. Clubes con alrededor de 0,5 mln. El presupuesto anual de Eur está ganando el derecho a jugar en las Copas de Europa durante los últimos 3 años.
2. Una inversión bastante baja en el desarrollo de talentos de fútbol juvenil podría ser efectiva. En el sector privado de negocios de fútbol tenemos números, lo que muestra que es suficiente invertir solo hasta 500 EUR por año en el desarrollo de un jugador de fútbol.
3. Baja competencia entre las academias de fútbol en la mayor parte de Lituania (excepto Vilnius). Una buena posibilidad de atraer a los talentos de fútbol juvenil más talentosos a la estructura de su propio club, ofreciendo la calidad de servicio adecuada.

Puntos clave

1. Club de fútbol legendario de Lituania
2. Una de las TOP5 marcas de clubes de fútbol más famosas de Lituania
3. Actualmente el Club juega en 1ª división en Lituania
4. Tiene su propia academia de fútbol (actualmente, hasta 250 niños)
5. Tiene derecho a usar un terreno para la construcción de su propio estadio/base de entrenamiento. En cooperación con un estadio de una institución educativa (por un período no inferior a 25 años pagando solo una tarifa simbólica)
6. Tiene un grupo de fans increíble y realmente leal
7. Tiene contratos con socios comerciales
8. Tiene lista propia de voluntarios, que están ayudando para el Club en diferentes sectores de operación;

TARGET PRICE

\$1,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Clubes de fútbol

COUNTRY

Lituania

BUSINESS ID

L#20230413

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM