

Firma FCA IFPRU de 10 años





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Se vende una empresa FCA IFPRU de 10 años totalmente regulada. La empresa actualmente opera con su oficina central en el sur de Inglaterra, centrándose en una red regional para proporcionar sus valores fundamentales: la capacidad de actuar como su "corredor local".

Actualmente, la firma consta de un sólido equipo de alta gerencia, un centro de investigación, un departamento de cumplimiento normativo y un departamento legal; todos ellos trabajan para implementar los valores fundamentales de la Firma y ayudar a la compañía a continuar su camino de crecimiento y presencia competitiva en el mercado de servicios financieros del Reino Unido.

Puntos clave:

- Negociación de inversiones como Principal/Agente
- Licencia de 125k
- Sociedad constituida en 2002
- Licencia Otorgada 2012
- Licencia de servicios de pago -2019
- Cuentas bancarias en varias divisas segregadas
- Sitio web/campañas de marketing/cuentas de plataformas de redes sociales, etc. disponibles
- Sin arrendamiento de oficina u otros acuerdos de arrendamiento
- 300 clientes profesionales/minoristas (utilizando plataformas de terceros)
- Sin pasivos

Ingresos:

2017-Rev Aproximadamente £ 800k

2018- Rev Aprox £ 600k

2019- Rev Aprox £ 8700k

2020- Rev Aprox £ 600k

2021- Rev Aprox £ 400k

La empresa se puede escalar a través de campañas de SEO/redes sociales, marketing digital y desarrollo de redes existentes y expansión en el extranjero. Para el adquirente correcto, la empresa puede lograr niveles de ingresos mucho más altos si se implementa el marketing correcto. También existe la posibilidad de una nueva plataforma en lugar de utilizar proveedores de terceros.

La Firma está autorizada para retener el dinero del cliente y salvaguardar los activos.- Esto permite el potencial para construir una plataforma de negociación. También se beneficia de una licencia PSD para negocios de remesas de pago.

La Autoridad de Conducta Financiera (FCA) es un organismo regulador financiero en el Reino Unido, pero opera independientemente del gobierno del Reino Unido y se financia mediante el cobro de tarifas a los miembros de la industria de servicios financieros. La FCA regula las empresas financieras que prestan servicios a los consumidores y mantiene la integridad de los mercados financieros en el Reino Unido.

Se centra en la regulación de la conducta de las empresas de servicios financieros minoristas y mayoristas. Al igual que su antecesora, la FSA, la FCA está estructurada

TARGET PRICE

\$2,250,000

GROSS REVENUE

\$530,000

EBITDA

\$0

BUSINESS TYPE

Servicios financieros

REASON FOR SELLING

Jubilación

COUNTRY

Reino Unido

BUSINESS ID

L#20220260

como una sociedad limitada por una garantía.

El vendedor está dispuesto a permanecer a bordo como consultor.

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