

Banco italiano de larga tradición

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Banco italiano con una larga trayectoria que se rige por los principios de las finanzas éticas y da prioridad a la transparencia, la fiabilidad y la responsabilidad social, además de a los resultados económicos. Una característica estructural destacada es que destina una parte de sus beneficios a iniciativas sociales y comunitarias regionales.

- **Segmento de mercado:** Entidad financiera especializada de tipo «boutique» o de nicho.
- **Tamaño de los activos:** Entidad bancaria de pequeño tamaño (menos de 250 millones de AuM).
- **Cuota de mercado:** Una cuota de mercado nacional mínima, ya que opera como una entidad especializada en lugar de como un banco minorista dirigido al gran público.
- **Plantilla:** Una organización muy ágil que cuenta con un equipo reducido (unos 35 empleados).
- **Protecciones normativas y para los socios:**
 - Regulada por el **Banco de Italia** y supervisada en el marco europeo.
 - Forma parte del **Fondo Interbancario de Garantía de Depósitos (FITD)**, que protege los depósitos que cumplen los requisitos hasta un máximo de 100 000 EUR.

Áreas principales de actividad y servicios

- **Actividades principales:** Operaciones bursátiles, gestión de activos, soluciones patrimoniales y servicios de inversión adaptados a distintos perfiles de riesgo.
- **Gama de productos:**
 - Estrategias de gestión activa de activos (incluidas las de renta variable, las mixtas y las de deuda).
 - Estrategias de negociación tácticas especializadas (como el arbitraje y las carteras dinámicas de bonos/obbligacionaria).
- El capital social NO está incluido en el valor de la empresa

AVISO LEGAL

- **Se requiere un mandato de «buy-side»:** La prestación y ejecución de cualquier servicio relacionado con una operación dependen estrictamente de la firma de un acuerdo de mandato de «buy-side» debidamente formalizado. Hasta que todas las partes hayan firmado formalmente dicho mandato, no existe ninguna relación de asesoramiento, representación ni fiduciaria.
- **KYC y prueba de fondos (POF):** Para cumplir con la normativa legal aplicable, las normas contra el blanqueo de capitales (AML) y los protocolos de transacción, el posible comprador debe completar todos los trámites habituales de verificación «Conoce a tu cliente» (KYC) y presentar una prueba de fondos (POF) verificable antes de recibir información confidencial sobre la empresa objetivo, iniciar negociaciones o presentar una oferta formal.

TARGET PRICE

\$ 25,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Bancos

COUNTRY

Italia

BUSINESS ID

L#20261167

- **No constituye una oferta ni una solicitud:** Nada de lo aquí expuesto constituye una oferta de venta, una solicitud de oferta de compra ni una recomendación para adquirir ningún valor, activo o entidad empresarial.
- **Confidencialidad y exención de responsabilidad:** La información aquí contenida es confidencial y está destinada exclusivamente al destinatario. No se ofrece ninguna declaración ni garantía, ni expresa ni implícita, en cuanto a la exactitud o integridad de la información facilitada.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

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