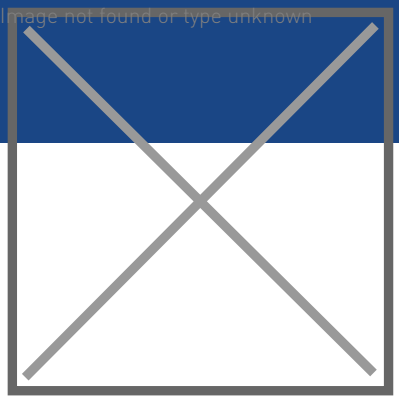
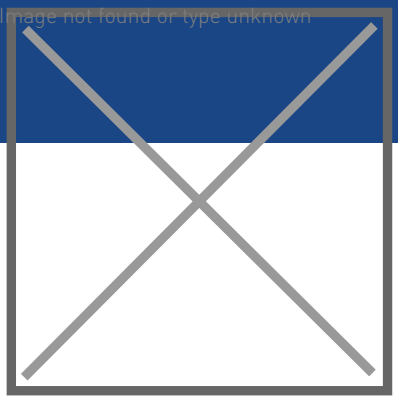


Proveedor de soluciones de ingeniería de datos en la nube e inteligencia artificial para el mercado estadounidense



PRINTED ON: *November 6, 2026, 12:47 PM (EST)* **PUBLISHED ON:** *June 22, 2026, 5:41 PM (EST)* **UPDATED ON:** *November 6, 2026, 12:47 PM (EST)*

MERGERSCORP



Proveedor de soluciones de ingeniería de datos en la nube e inteligencia artificial para el mercado estadounidense

TARGET PRICE
$ 3,500,000

GROSS REVENUE
$ 1,600,000

EBITDA
$ 100,000

BUSINESS TYPE
Negocios en Internet

COUNTRY
Argentina

BUSINESS ID
L#20261089

El proyecto supone una oportunidad para adquirir una plataforma de servicios tecnológicos en rápido crecimiento con una amplia experiencia en ingeniería de datos en la nube e inteligencia artificial. La empresa se beneficia de una cartera de clientes diversificada, su presencia en mercados finales atractivos, una fuerte concentración de ingresos en Norteamérica y un modelo de prestación de servicios escalable. Situada en la encrucijada entre la transformación a la nube, el análisis avanzado y la adopción de la IA, la empresa ofrece un gran potencial de expansión estratégica y oportunidades de venta cruzada.

Aspectos destacados de la inversión

- Socio tecnológico consolidado especializado en ingeniería de datos en la nube, soluciones de IA y aprendizaje automático, procesamiento de datos en tiempo real, infraestructura en la nube y diseño de UX/UI para empresas y clientes en fase de rápido crecimiento.
- Fuerte presencia en Norteamérica: el 100 % de los ingresos proviene de clientes de Estados Unidos y Canadá, de los cuales aproximadamente el 80 % procede del mercado estadounidense y el 20 % de Canadá.
- Una cartera de clientes diversificada, compuesta por un 70 % de empresas y pymes y un 30 % de startups, lo que genera una combinación equilibrada de ingresos entre empresas consolidadas e innovadores emergentes.
- Experiencia en sectores verticales de rápido crecimiento, como el fintech, el insurtech y el SaaS, que siguen beneficiándose de la aceleración de la transformación digital y la adopción de la inteligencia artificial.
- Un modelo de prestación de servicios global y escalable, respaldado por un equipo de 52 profesionales con sede principalmente en Argentina, complementado con talento procedente de Brasil y Europa, lo que permite ofrecer servicios de forma eficiente y rentable.
- Relaciones duraderas y sólidas con los clientes, con aproximadamente un 85 % de los proyectos realizados a través de servicios de refuerzo de equipos y el 15 % restante mediante contratos por proyectos.

Cartera de servicios principales

- Ingeniería de datos en la nube
- Procesamiento de datos en tiempo real
- IA y aprendizaje automático
- Infraestructura en la nube
- Diseño de UX/UI

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM