

Instalación eólica terrestre de 3 MW



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Una oportunidad de infraestructura renovable totalmente contratada y sin riesgos situada en Albania. El proyecto consiste en una instalación eólica terrestre de 3 MW situada en un lugar costero estratégico, con permisos garantizados, concesiones gubernamentales y un Contrato de Compra de Energía (CCE) a largo plazo.

El proyecto está estructurado para proporcionar flujos de caja predecibles, rendimientos atractivos para el patrocinador y una fuerte protección contra las caídas mediante ventas de energía contratadas e hitos de desarrollo completados.

Activo renovable totalmente sin riesgo

- 100% de aprobaciones de desarrollo garantizadas
- Proyecto listo para la construcción tras el cierre financiero
- Visibilidad de los ingresos contratados a largo plazo
- Estructura de concesión respaldada por el gobierno

Métricas financieras sólidas

Panorama financiero

Capacidad del proyecto	3 MW
Requisitos de financiación	3,5 millones de euros
Plazo del CCE	15 años
Tarifa PPA fija	75,64 €/MWh
Margen EBITDA	>90%
DSCR medio	1.37x
DSCR mínimo	1.28x
EBITDA anual	€411K
TIR antes de impuestos	19.75%
ROI a 15 años	194.4%
VAN AL 5%	1,95 millones de euros

Ventajas clave de la ubicación

- El acceso por carretera asfaltada existente reduce el riesgo de construcción
- Sólo se necesitan 2 km de línea de media tensión para la conexión a la red
- Proximidad inmediata a la infraestructura de la subestación existente
- Perfil de viento estable debido a la geografía costera
- Viabilidad operativa a largo plazo en régimen de concesión gubernamental

Concesión gubernamental y estructura jurídica

El proyecto se beneficia de una concesión gubernamental renovable de 49 años que garantiza una seguridad operativa a largo plazo que supera con creces el plazo de la deuda y la duración del PPA.

Totalmente autorizado y listo para la construcción

Se han obtenido todas las aprobaciones y permisos críticos del proyecto, eliminando el riesgo de desarrollo restante y permitiendo el avance inmediato a la fase de

TARGET PRICE

\$ 3,500,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Energías renovables

COUNTRY

Albania

BUSINESS ID

L#20261062

construcción tras el cierre financiero.

Hitos completados

- Concesión de terrenos aprobada
- Aprobado el cumplimiento del impacto ambiental
- Permiso de obras aprobado
- Licencia de producción de energía concedida
- Autorización de conexión a la red asegurada
- Firma de un acuerdo de compra de energía por 15 años

Requerimiento de Deuda Senior

3,5 millones de euros

La transacción está estructurada como una oportunidad de financiación de deuda senior con un perfil operativo totalmente contratado, diseñada para prestamistas de infraestructuras, inversores en energías renovables e instituciones de financiación de proyectos.

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