

Granja solar fotovoltaica argentina operativa de 93,30 MWp



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Este activo representa un hito definitivo en la cartera de energía e infraestructuras de la región. Situado en el codiciado corredor andino, el proyecto sirve de piedra angular para la explotación de recursos a escala industrial. Al integrar ingeniería avanzada con uno de los paisajes meteorológicos y geológicos más productivos del mundo, la explotación proporciona rendimientos estables a largo plazo y sirve como componente vital de la red nacional. El proyecto se caracteriza por sus especificaciones técnicas de primer nivel y su capacidad para mantener el máximo rendimiento en las rigurosas condiciones de un entorno cordillerano de gran altitud.

General

Situación actual	Operativo
Capacidad instalada	93,30 MWp
Capacidad de exportación	80,00 MWac
Uso del suelo	203,5 hectáreas
Nombre de la empresa del proyecto	≈, S.A.
Propiedad de JinkoSolar	100%
Rendimiento específico	2.560 kWh/kWp
Vida útil	30 años

Financiación

Financiación/Prestamistas	81,0 M USD (Senior) CII, FMO, C2F, BOC 7,5 M USD (Subordinado) CII, CIFI
Plazo de financiación	14 años
Fecha de cierre financiero (CF)	23 de febrero de 2018

Tecnología

TARGET PRICE
\$ 85,000,000

GROSS REVENUE
\$ 0

EBITDA
\$ 0

BUSINESS TYPE
Energías renovables

COUNTRY
Argentina

BUSINESS ID
L#20261055

Contratista EPC	<p>Sterling and Wilson Private Ltd. Sucursal Argentina</p> <p>Sterling and Wilson Private Ltd.</p> <p>Shapoorji Pallonji and Company Private Ltd.</p>
Módulos FV	JinkoSolar JKM325PP-72-V (325 Wp)
Inversores	Huawei SUN2000-42KTL (42 KWac)
Rastreadores	Convertir TRJTH28PDP
PPA	
Precio de adjudicación	<p>54,1 USD/MWh, ajustado por el Factor de Ajuste Anual y el Incentivo</p> <p>Factor de acuerdo con el PPA.</p> <p>El precio del PPA facturado el primer año después del ajuste es de 63,28 USD/MWh. El precio actual del CCE (segundo año) tras el ajuste es de 64,36 USD/MWh.</p>
Tenor	20 años
Concesionario	CAMMESA
Arrendador	XXXXXXXXXXXX, S.A.
Arrendatario	XXXXXXXXXXXX, S.A.
Propiedad	203,5 hectáreas
Ubicación	XXXXXXXXXXXX, Argentina
Plazo	30 años a partir de la notificación del inicio de las obras
Alquiler	<p>Pago inicial al inicio de las obras – – – 52.500 USD + IVA</p> <p>Arrendamiento anual – – – 700 USD por Ha + IVA</p> <p>Pago final – – – 52.500 USD + IVA</p>
Extinción por incumplimiento	El arrendador no puede rescindirlo bajo ninguna circunstancia
Sanciones	En caso de impago puntual del alquiler:

– Si el impago no se subsana en 2 meses, el Arrendador tiene derecho a reclamar la deuda a los bancos financiadores

Derecho preferente en caso de transmisión

En cualquier momento durante la vigencia del contrato, la Arrendadora tiene derecho de tanteo para alquilar (15 días) o comprar (60 días) más hectáreas dentro de la Propiedad

Asignaciones

– Autorizado para el arrendatario

– Prohibido para el Arrendador

Colateral

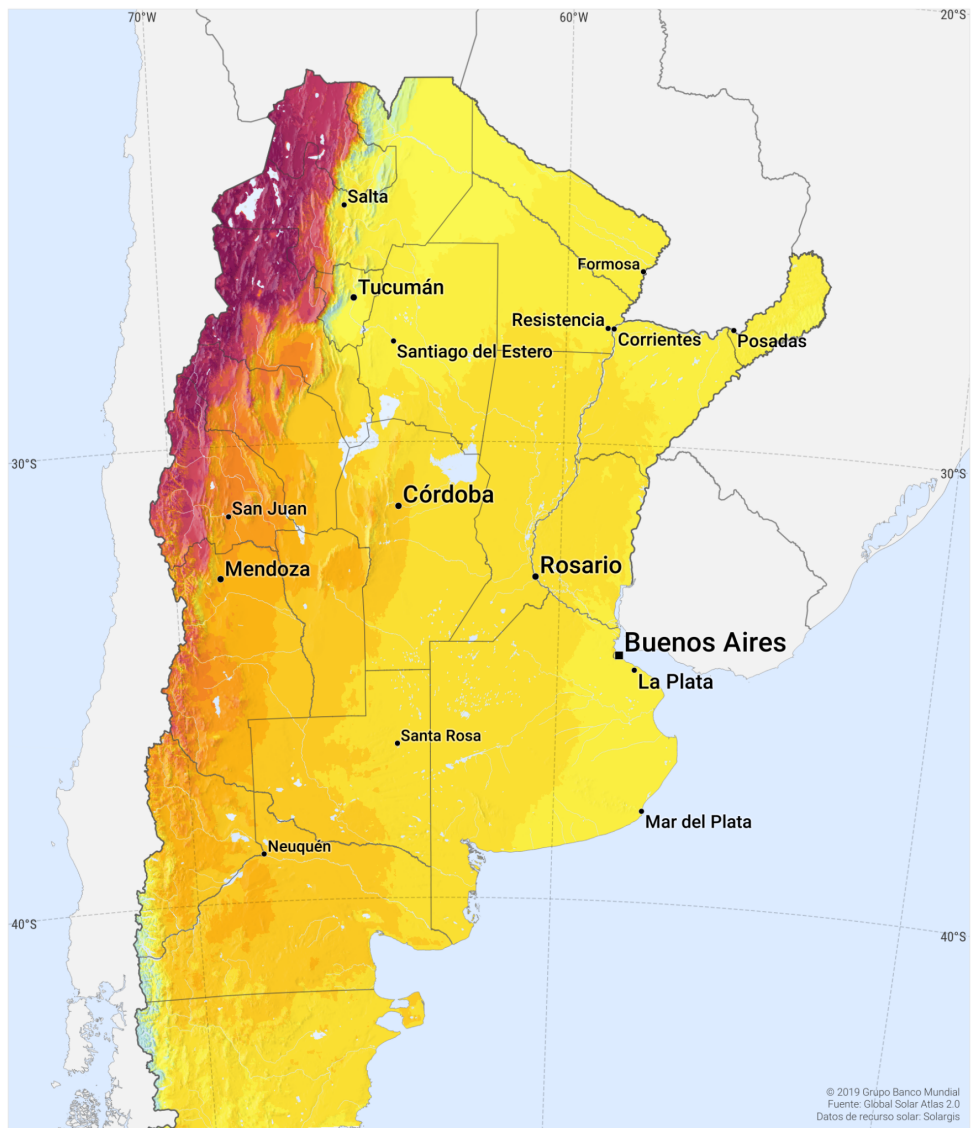
No es necesario

Legislación aplicable

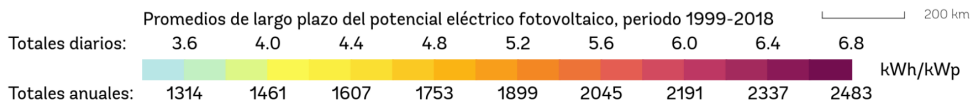
Derecho argentino

Finanzas

Fin de año fiscal	Ingresos (USD)	Beneficio operativo (USD)	Estado de la auditoría
31 de diciembre de 2023	14,560,528	8,848,431	Auditoría KPMG
31 de diciembre de 2022	14,043,494	7,252,243	Auditoría KPMG
31 de diciembre de 2021	14,341,470	7,794,800	Auditoría KPMG
31 de diciembre de 2020	13,772,312	10,052,359	Auditoría KPMG



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Fuente: Global Solar Atlas 2.0
Datos de recurso solar: Solargis



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