

# Parque solar fotovoltaico de 45 MWp en Croacia (RTB)



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El Proyecto Solar FV de Croacia de 45 MW es una iniciativa de energía solar a mediana escala, bien posicionada para suministrar energía limpia a la red nacional. Con los permisos y el acceso a la red asegurados, el proyecto está en su fase final de preconstrucción y listo para el despliegue de capital.

### Principales aspectos del proyecto

- Capacidad instalada: 45 MWp
- Generación anual prevista: 75.000 MWh
- Factor de rendimiento: 1.625 kWh por kW pico instalado
- Conexión a la red: Línea de transmisión de 35 kV aprobada y asegurada; todos los acuerdos legales y pagos completados
- Terrenos y permisos: Totalmente permitido
- Estado del proyecto: Fase previa a la construcción – listo para la ejecución

### Panorama financiero

- Total CAPEX del proyecto: 33,3 millones de euros
- OPEX (descontado): 5,3 millones de euros
- Ingresos medios anuales: 5,1 millones de euros
- Ingresos medios de explotación (EBITDA): 4,4 millones de euros al año
- TIR de los fondos propios: 15%.
- Periodo de amortización del capital: 4,5 años
- VAN (tipo de descuento del 12%): 2,1 millones de euros
- Coste nivelado de la energía (LCOE): 31 €/MWh
- Estructura de capital: La financiación de la deuda senior se ha asegurado y ratificado con éxito a través de las instituciones bancarias.

### Mercado y potencial de inversión

- La estrategia de energía limpia de Croacia incluye una ambiciosa expansión de la energía solar para reducir la dependencia de las importaciones energéticas.
- El proyecto se ajusta a las prioridades nacionales y se beneficia de un bajo riesgo de desarrollo gracias a la obtención de todos los permisos y al acceso seguro a la red.
- Ofrece rendimientos fiables a largo plazo en un entorno normativo cada vez mejor.

Nota: El Vendedor está buscando activamente un socio de capital estratégico para una participación del 20-30% en el proyecto.

### Descargo de responsabilidad

Todas las cifras financieras, proyecciones y métricas de rendimiento presentadas en este documento son indicativas y se basan en supuestos actuales. Los resultados reales pueden variar debido a factores como, entre otros, la inflación, las fluctuaciones de los tipos de cambio, los cambios normativos y las condiciones del mercado, como la depreciación de la moneda o la volatilidad de los precios de la energía.

#### BUSINESS TYPE

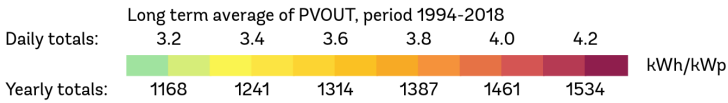
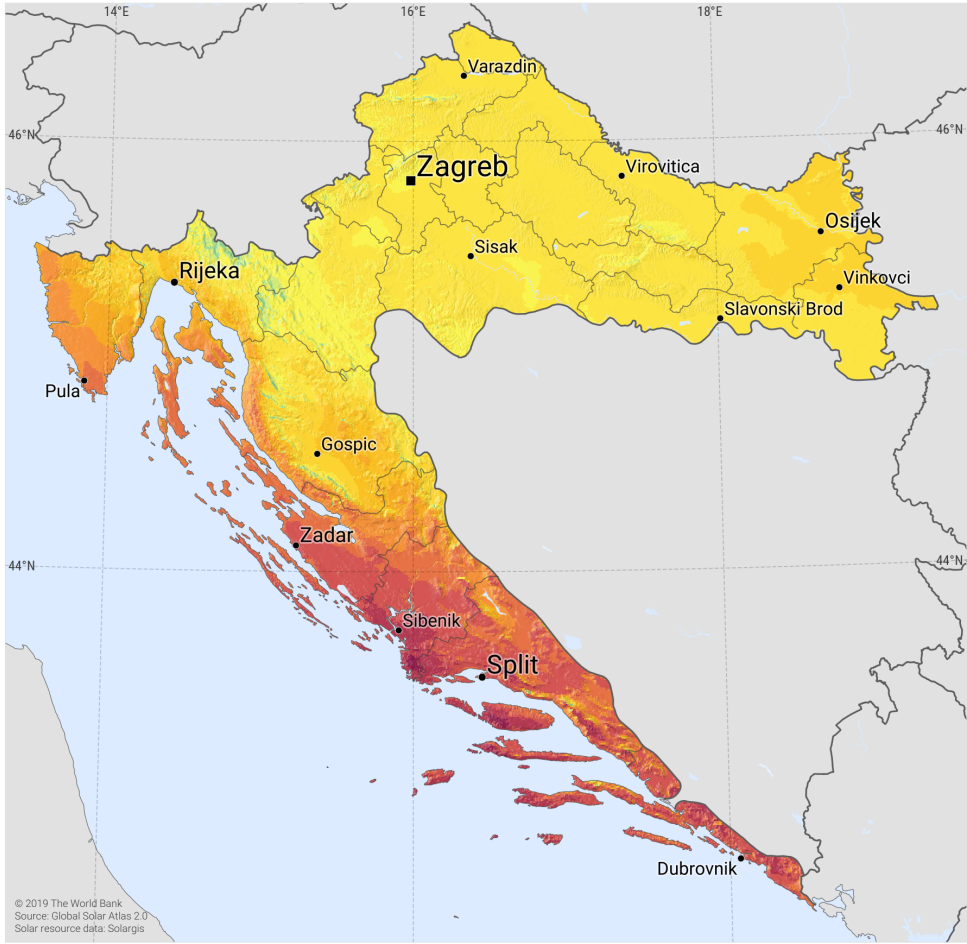
Energías renovables

#### COUNTRY

Croacia

#### BUSINESS ID

L#20261053



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