

Parque solar fotovoltaico de 120 MWp en Bosnia (RTB)



MERGERSCORP

Parque solar fotovoltaico de 120 MWp en Bosnia (RTB)

El Proyecto Solar FV de 120 MW de Bosnia es un desarrollo de energía renovable a mediana escala diseñado para suministrar electricidad limpia y fiable a la red nacional. Con todos los permisos clave asegurados y el acceso a la red en marcha, el proyecto se encuentra en su fase final de preconstrucción, totalmente preparado para el despliegue de capital y la preparación inmediata para la construcción.

BUSINESS TYPE
Energías renovables

COUNTRY
Bosnia

BUSINESS ID
L#20261046

Principales aspectos del proyecto

- Capacidad instalada: 120 MWp
- Generación anual prevista: 213.600 MWh
- Factor de rendimiento: 1.780 kWh por kWp instalado
- Conexión a la red: Línea de transmisión de 110 kV aprobada y asegurada (se han completado todos los trámites legales).
- Terrenos y permisos: Todos los permisos necesarios obtenidos (medioambientales, de uso del suelo, de construcción)
- Estado del proyecto: Fase de desarrollo avanzada – listo para la construcción

Panorama financiero

- Total CAPEX del proyecto: 106 millones de euros
- OPEX anual: 1,46 millones de euros
- Potencial de ingresos: Con una tarifa de 62 €/MWh, ingresos anuales previstos de ~15,5 millones de euros
- Flujo de caja neto medio anual: ~14 millones de euros
- TIR de los fondos propios: 17
- Periodo de amortización del capital: 5,2 años
- VAN (tipo de descuento del 12%): 12 millones de euros
- Coste nivelado de la energía (LCOE): 30 €/MWh
- Financiación: Se ha conseguido y ratificado la financiación de la deuda senior a través de instituciones bancarias.

Mercado y potencial de inversión

La estrategia energética nacional de Bosnia da prioridad a una fuerte expansión de la capacidad de energía renovable, con especial atención a la energía solar para reducir la dependencia de las importaciones de energía. Este proyecto está plenamente alineado con los objetivos nacionales de descarbonización y se beneficia de un bajo riesgo de desarrollo, dados sus permisos totalmente garantizados y su conexión a la red.

Representa una inversión en infraestructuras estable y a largo plazo, que ofrece una atractiva rentabilidad ajustada al riesgo en un entorno normativo y de mercado energético en mejora.

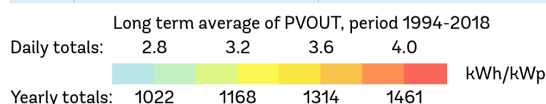
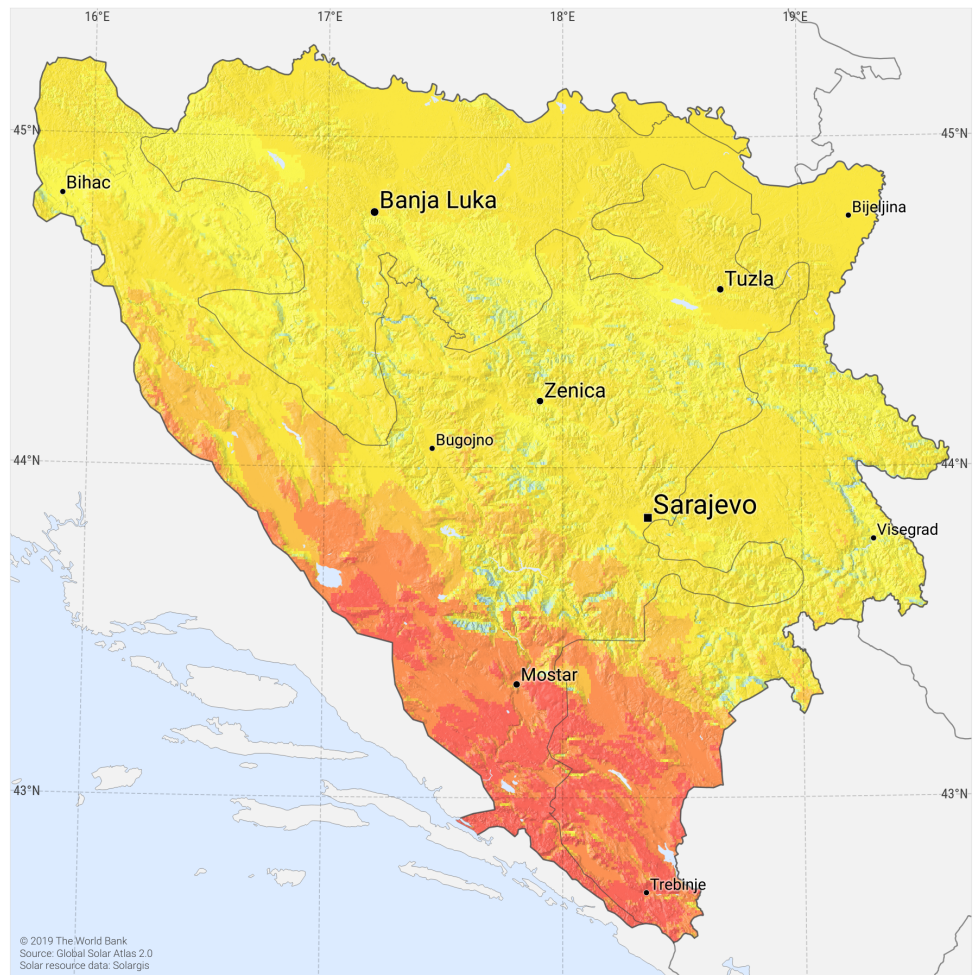
Estructura de capital: La financiación de la deuda senior se ha asegurado y ratificado con éxito a través de las instituciones bancarias.

Nota: El Vendedor está buscando activamente un socio de capital estratégico para una participación del 20-30% en el proyecto.

Todas las cifras financieras, proyecciones y métricas de rendimiento presentadas en este documento son indicativas y se basan en supuestos actuales. Los resultados reales pueden variar debido a factores como, entre otros, la inflación, las fluctuaciones de los tipos de cambio, los cambios normativos y las condiciones del mercado, como la depreciación de la moneda o la volatilidad de los precios de la energía.

SOLAR RESOURCE MAP

PHOTOVOLTAIC POWER POTENTIAL BOSNIA AND HERZEGOVINA



This map is published by the World Bank Group, funded by ESMAP, and prepared by Solargis. For more information and terms of use, please visit <http://globalsolaratlas.info>.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM