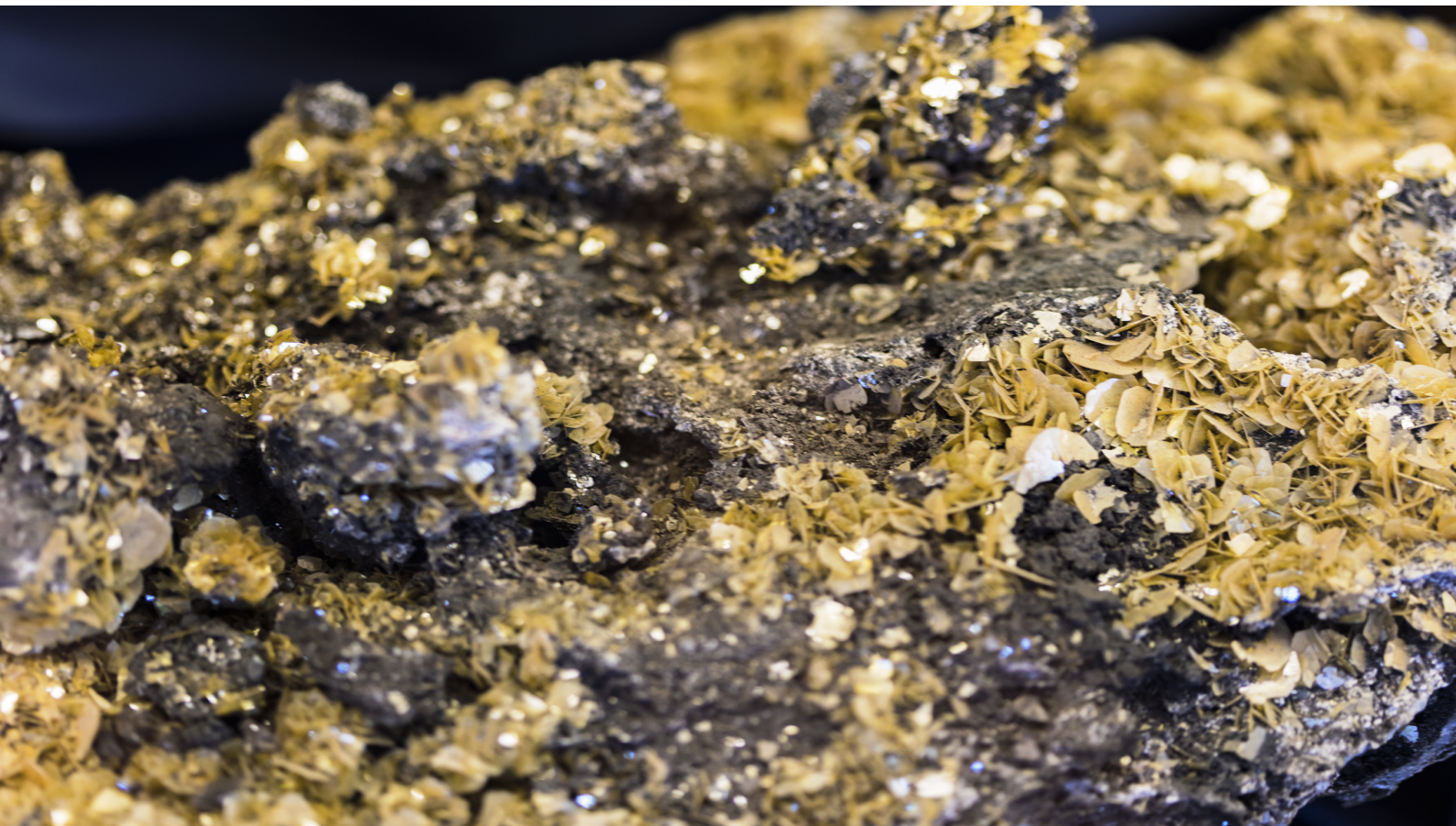


Proyecto de activos de oro y metales básicos con licencia



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Proyecto de activos de oro y metales básicos con licencia

El Proyecto Mina de Oro es un proyecto minero autorizado situado en la provincia de Erzurum, al noreste de Turquía. El proyecto, descubierto en 2010 y cuya licencia de explotación se concedió en 2017, representa una atractiva oportunidad de desarrollo en fase inicial con un fuerte potencial geológico en múltiples metales. El activo está situado en una jurisdicción favorable a la minería, con infraestructuras consolidadas y acceso a las rutas de exportación a través del Mar Negro.

Aspectos destacados de la inversión

Activo con licencia completa

- Licencia de explotación minera concedida y activa desde 2017
- Obtención de las autorizaciones reglamentarias, incluida la confirmación de la EIA

Fuerte potencial geológico

- Grados de oro de 3,48 – 3,58 g/t confirmados por análisis oficiales
- Viabilidad económica típicamente alcanzable a partir de ~1 g/t

Parte superior multimetal

- Presencia de oro, plata, cobre, plomo y zinc
- Potencial para diversificar las fuentes de ingresos

Trabajos de exploración basados en el JORC finalizados

- Estudio geológico y geofísico independiente finalizado (2019)
- Se identificaron zonas de alto potencial y se recomendaron objetivos de perforación

Ubicación estratégica

- Situado en la provincia de Erzurum con:
 - Acceso por carretera
 - Proximidad al puerto de Hopa (90 km) para la exportación
 - Aeropuertos cercanos (Erzurum, Trabzon, Kars)
- Acceso a electricidad, agua y telecomunicaciones

Paquete Terreno Grande

- Superficie total: 1.500 hectáreas

Contexto del mercado

- Turquía produce aproximadamente 30 toneladas de oro al año
- La demanda interna es de unas 200 toneladas al año, lo que indica un déficit de oferta
- Reservas nacionales estimadas: ~4.700 toneladas

Oportunidad de desarrollo

TARGET PRICE

\$ 16,500,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Empresas mineras

COUNTRY

Turquía

BUSINESS ID

L#20261042

- Transición de la exploración a la perforación y definición de recursos
- Importante potencial de crecimiento gracias a nuevos trabajos geológicos
- Oportunidad de establecer una explotación minera a mediana escala

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