

Oportunidad de asociación de 300 MW de energía solar fotovoltaica a escala de red DTG y EPC



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Oportunidad de asociación de 300 MW de energía solar fotovoltaica a escala de red RTB y EPC

Oportunidad de adquirir una cartera de 300 MW formada por un activo RTB (Ready-to-Build) con un PPA activo y dos proyectos en fase avanzada dirigidos a la demanda minera y urbana de alto valor.

Visión general

- **Competencias básicas:** EPC de ciclo completo, supervisión de la construcción, O&M y permisos.
- **Fortaleza institucional:** Relaciones arraigadas con las autoridades legislativas y los gobiernos provinciales de **Catamarca, Salta y Neuquén**.
- **Valor añadido:** Capacidad para navegar por entornos normativos complejos y conseguir CCE en sectores de gran demanda (Minería/Industria).

Función	Proyecto 1: Vaca Muerta (Neuquén)	Proyecto 2 y 3: Catamarca
Capacidad	100 MW (Escalable desde fase de 30 MW)	200 MW Total (2 x 100 MW)
Estado	RTB / Parcialmente operativo (3 MW activos)	Fase avanzada / Evaluación gubernamental
Concesionario	Pampa Energía y Ayuntamiento	Industria minera y demanda urbana
Precio PPA	68 USD/MW (Posibilidad de renegociar)	92 USD/MW (estimación)
Cronología	18 meses hasta la finalización completa	Se espera la aprobación provincial a corto plazo
Ventaja estratégica	Entrada inmediata; el CCE existente reduce el riesgo.	Demanda minera de alto margen; fuerte respaldo.

El mercado actual de las energías renovables se caracteriza por la escasez de vendedores. La mayoría de los grandes actores conservan activos para el flujo de caja a largo plazo.

- **La oportunidad:** Para evitar la "prima del comprador" en los activos plenamente operativos, Interenergy debería pivotar hacia la RTB y los proyectos en construcción. Esto permite captar valor en las primeras etapas y asegurar el posicionamiento en corredores de alto crecimiento como el polo energético de Vaca Muerta y el cinturón minero del Norte.
- **Análisis comparativo:** Estos activos deben compararse con el Proyecto Jinko Cordillera – Cordillera 1 para determinar el ajuste financiero y técnico óptimo.

TARGET PRICE
\$ 19,500,000

BUSINESS TYPE
Energías renovables

COUNTRY
Argentina

BUSINESS ID
L#20261039

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