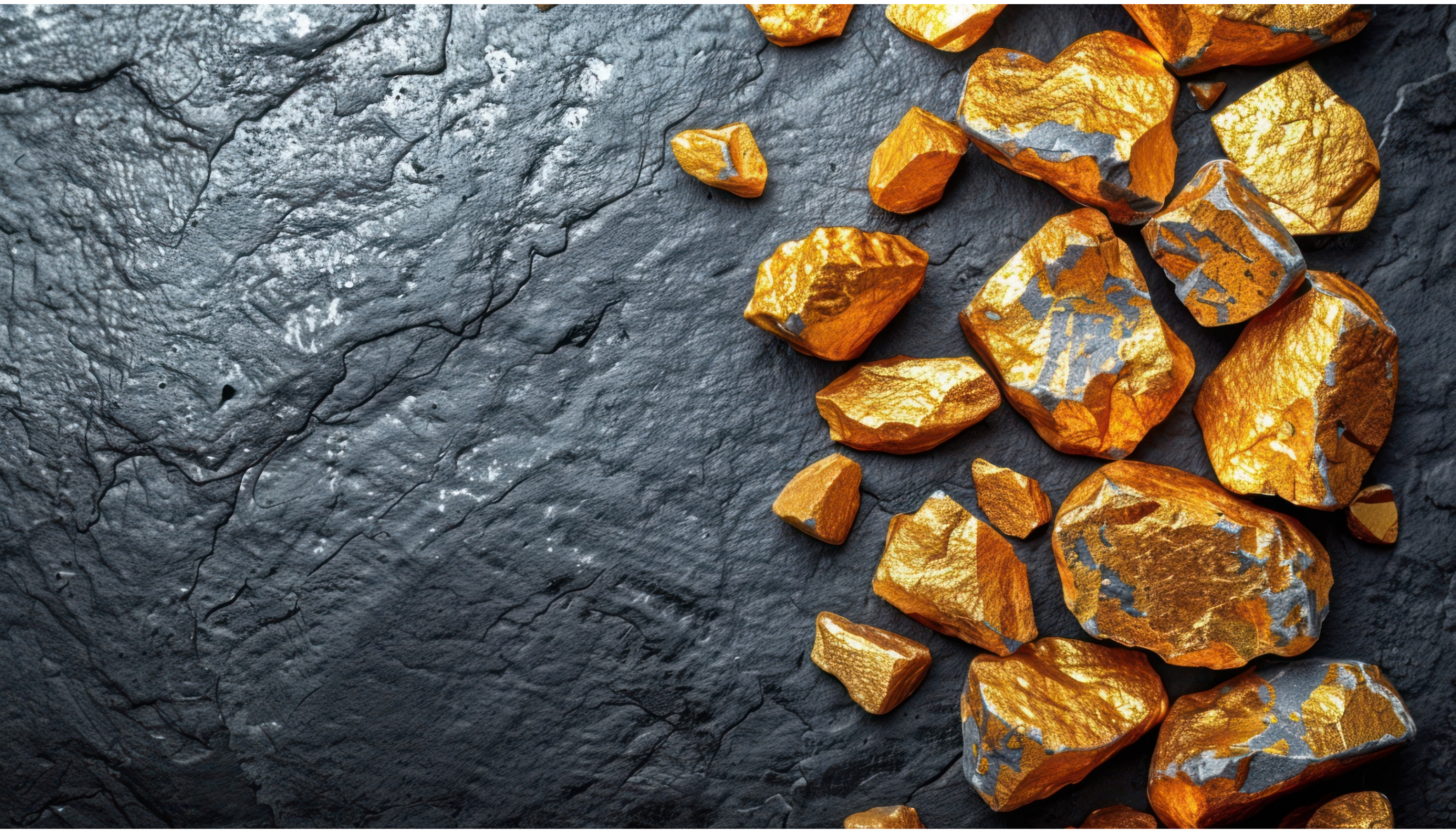
Proyecto brasileño de oro



PRINTED ON: *July 17, 2026, 8:36 AM (EST)* **PUBLISHED ON:** *May 30, 2026, 3:44 PM (EST)* **UPDATED ON:** *July 17, 2026, 7:36 AM (EST)*

MERGERSCORP

BUSINESS TYPE
Empresas mineras

COUNTRY
Brasil

BUSINESS ID
L#20261075

Proyecto brasileño de oro

El proyecto incluye una planta de procesamiento totalmente instalada, una concesión minera activa, infraestructuras operativas y una amplia cartera de exploración regional situada en uno de los distritos auríferos históricos de Brasil.

Los propietarios están explorando alternativas estratégicas, incluida la venta de hasta el 100% de las participaciones.

Aspectos destacados de la inversión

Activo minero de oro establecido

- Situado en un distrito aurífero históricamente productivo del centro de Brasil
- Concesión minera con licencia de explotación válida hasta abril de 2029
- La infraestructura operativa existente reduce significativamente los plazos de reinicio

Infraestructura de procesamiento instalada

- Circuitos de trituración, molienda y tratamiento gravimétrico instalados
- Circuito químico CIL terminado y puesto en marcha en 2023
- Laboratorio, talleres, almacén, oficinas e instalaciones de apoyo operativo in situ
- Sistema de escombreras de pila seca con filtro prensa para eliminación de humedad reducida

Preparación operativa

- Zonas mineras preparadas para la reanudación de las operaciones
- Las operaciones iniciales comenzaron en el Pozo Norte con el procesamiento de saprolita
- Finalizados los preparativos para la fase de extracción de roca dura

Aumento significativo de la exploración

- Cartera total de exploración de aproximadamente 33.334 hectáreas
- Múltiples objetivos de exploración circundantes, incluidos:
    - Formiguinha – 7.706 ha
    - Natividade – 6.624 ha
    - Conceição – 9.969 ha
    - Talismán-Jau – 9.035 ha

Base de recursos

- Estimaciones históricas de recursos minerales elaboradas según el marco JORC
- Amplia base de datos de perforaciones y estudios técnicos independientes disponibles
- Documentación técnica detallada accesible bajo NDA

Resumen de activos

Artículo	Descripción

Proyecto	Proyecto brasileño de oro
Ubicación	Chapada da Natividade, Tocantins, Brasil
Mercancía	Oro
Estado	Activo minero listo para la reanudación
Derechos mineros	Concesión activa
Validez de la licencia	Hasta abril de 2029
Infraestructura	Planta de procesamiento instalada e instalaciones de apoyo
Procesando	Circuito de trituración, molienda, gravedad y CIL
Cartera de exploración	~33.334 hectáreas
Tipo de transacción	Venta de hasta el 100% del capital

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

MERGERSCORP