

# Empresa estadounidense que cotiza en bolsa Shell público / Vehículo de los recursos de capitales



**MERGERSCORP**

## Empresa estadounidense que cotiza en bolsa Shell público / Vehículo de los mercados de capitales

El mercado extrabursátil (OTC) es un mercado descentralizado en el que los valores se negocian directamente entre partes a través de una red de intermediarios, sin una bolsa centralizada como la NYSE o el Nasdaq.

Se vende una empresa estadounidense que cotiza en los mercados OTC. La empresa representa un vehículo preparado para fusiones inversas (RTO), captación de capital o transacciones estratégicas. La estructura empresarial permite un reposicionamiento flexible entre sectores.

Estado de la empresa e informes

La empresa cotiza en los Mercados OTC (Otras Corrientes) y se negocia activamente. Es apto para DTC y cuenta con el apoyo de múltiples creadores de mercado, lo que garantiza la negociabilidad y la eficiencia de la liquidación.

La empresa informa conforme a la Normativa de Información Alternativa y está al día con las declaraciones de impuestos estatales y federales. Está clasificada como entidad no concha, lo que la hace adecuada para acciones corporativas y reestructuraciones.

- Fin de ejercicio: 31 de diciembre
- Apto para DTC: Sí
- Agente de transferencia: Securities Transfer Corporation
- Asesor de Valores: En su lugar

Visión general de la capitalización

	Categoría		Detalles
Acciones ordinarias autorizadas		7,380,000,000	
Acciones ordinarias en circulación		~905,278,082	
Flotación de acciones ordinarias		~1,190,439	
Valor nominal		\$0.0000001	
Clases de acciones preferentes		3 Clases (A, B y C)	

### Detalles de las acciones preferentes

Acciones preferentes de clase A (Supercontrol)

- Autorizada: 10,000,000
- Entregables: ~8,000,000
- Derechos de voto: Supercontrol de voto (hasta ~80%+ de control autónomo)
- Característica: Control dominante sobre todas las clases de acciones

Acciones preferentes de clase B

GROSS REVENUE  
\$ 0

EBITDA  
\$ 0

BUSINESS TYPE  
Compañía Shell

COUNTRY  
Estados Unidos

BUSINESS ID  
L#20261030

- Autorizado: 90.000.000
- Entregable: ~88,000,160
- Derecho de voto: Voto 10:1
- Característica: Derechos de voto sin privilegios de conversión

#### Acciones preferentes de clase C

- Autorizado: 20.000.000
- Entrega: 20.000.000
- Derecho de voto: Ninguno
- Característica: Diseñado para la estructuración de fusiones

#### Modelo de negocio y operaciones

La empresa funciona actualmente como un vehículo corporativo sin operaciones activas, por lo que es ideal para:

- Fusiones inversas (RTO)
- Listados públicos de empresas privadas
- Financiación de capital estructurada
- Transacciones transfronterizas en los mercados de capitales

#### Puntos clave

- Empresa OTC cotizada en bolsa con estatus activo
- Flotante público extremadamente bajo (~1,2M de acciones)
- Fuerte bloque de control (~98% de potencial de propiedad)
- Estructura preferente supervotante
- Plataforma corporativa limpia y flexible
- Ideal para mercados de capitales y estrategias de reestructuración

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)