

Empresa mayorista textil italiana con 27 años de antigüedad



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Se trata de una empresa operativa con sede en Nola (Nápoles), creada en 1998. Opera principalmente en el comercio al por mayor de productos textiles y está estructurada como sociedad de responsabilidad limitada (S.r.l.). El domicilio social y las oficinas operativas de la empresa se encuentran en Nola (NA), dentro del Interporto Campano y el CIS (Centro Ingrosso Sviluppo), un centro comercial B2B estratégico. Su actividad principal es la venta al por mayor de productos textiles, prendas de vestir y accesorios, sirviendo a un mercado B2B con un posicionamiento bien establecido.

Operaciones / Estructura

- Actividad principal: Comercio textil al por mayor; los estatutos permiten un ámbito más amplio (textiles, forros, prendas de vestir, calzado, artículos técnicos, etc.).
- Unidades operativas (logística): Almacén en Interporto Campano e instalaciones de almacenamiento en CIS (Nola).
- Empleados: 7 (a 30/06/2025).

Perfil de riesgo / Limpieza legal y crediticia

- Puntuación Cerved Group (CGS): 5 – Clase de solvencia, tendencia estable, probabilidad de impago a 1 año: 1,67%.
- No hay pruebas históricas de eventos de insolvencia.
- No se han identificado protestas ni registros legales negativos.
- Nota importante para la diligencia debida: El informe menciona que “las evaluaciones oficiales relativas a los requisitos morales están en curso” (como se indica en la sección de actividades). Este punto requiere una aclaración.
- Otros: En 2025 se registró un cambio reciente en los directivos de la empresa.

Puntos fuertes (puntos de venta)

1. Ubicación estratégica: La larga presencia en la CEI/Interporto de Nola garantiza ventajas logísticas y una fuerte visibilidad comercial.

GROSS REVENUE

\$ 3,012,000

EBITDA

\$ 272,000

BUSINESS TYPE

Fabricación

COUNTRY

Italia

BUSINESS ID

L#20260977

2. Recuperación del margen: el margen EBITDA de 2024 alcanzó el ~9% (frente al ~5% de media del sector), lo que demuestra una mejora de la eficiencia operativa a pesar de unos ingresos planos.

3. Fortalecimiento de los activos: Un aumento significativo del inmovilizado material en 2024 (930.000 euros frente a 322.000 euros en 2023) sugiere inversiones estructurales o inmobiliarias recientes que aumentan el valor de la empresa.

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