

Derechos de Uso del Subsuelo para la Reurbanización del Yacimiento Petrolífero de Alsteha (1.5M de



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Derechos de Uso del Subsuelo para la Reurbanización del Yacimiento Petrolífero de Aktobe (1,5M de Toneladas B+C1)

Una oportunidad exclusiva para adquirir el 100% de los derechos de uso del subsuelo de un activo petrolífero estratégico situado en la prolífica región de Aktobe. Este proyecto representa un juego de redesarrollo de alto valor, caracterizado por importantes reservas certificadas por el Estado, horizontes de producción de poca profundidad y un importante potencial sin explotar mediante modernas aplicaciones de recuperación mejorada de petróleo (EOR).

Fundamentos de Activos y Auditoría de Reservas

La propuesta de valor del activo está respaldada por las reservas oficiales registradas en el Balance Estatal de la República de Kazajstán:

- **Reservas Geológicas Totales (B+C1):** 1.508.000 Toneladas
- **Reservas Recuperables Actuales (B+C1):** 87.000 Toneladas
- **Producción histórica acumulada:** 430.000 toneladas

Desglose estratigráfico:

- **Jurásico Medio (J2):** 572.000 toneladas geológicas / 56.000 toneladas recuperables
- **Permo-Triásico (PT):** 936.000 toneladas geológicas / 31.000 toneladas recuperables

Puntos destacados de la inversión estratégica

- **Potencial de optimización:** Con un Factor de Recuperación (RF) histórico de sólo el 5,7%, el activo es óptimo para la recuperación secundaria y terciaria. Se prevé que la aplicación de la estimulación térmica y la inundación con polímeros aumente significativamente los volúmenes recuperables.
- **Entorno de bajo CAPEX:** Los horizontes objetivo están situados a profundidades de 300-550 metros. Estos yacimientos poco profundos facilitan programas de perforación de bajo coste y operaciones de reparación rentables en el stock de pozos existente.
- **Integridad de los datos e infraestructura:** La adquisición incluye una completa base de datos técnicos, que incluye sísmica 2D (Maersk Oil) y registros

TARGET PRICE

\$ 10,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Empresa de producción de petróleo

COUNTRY

Kazajstán

BUSINESS ID

L#20261002

históricos de pozos. El activo se beneficia de la proximidad a redes regionales de oleoductos y gasoductos y a centros logísticos establecidos.

- **Estado operativo:** Actualmente en fase de preparación de la producción piloto, lo que ofrece una vía clara hacia el flujo de caja a corto plazo.

Condiciones de la transacción

La desinversión se estructura como una cesión total de los derechos de uso del subsuelo. Los inversores cualificados pueden acceder a la Sala Virtual de Datos (VDR) - que contiene pasaportes geológicos y certificaciones de reservas- tras la firma de un Acuerdo de No Divulgación (NDA) formal.

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