

Plataforma Premier del CCG y de Transformación Empresarial



MERGERSCORP

Plataforma Premier del CCG y de Transformación Empresarial

Se pone a la venta discretamente una empresa rentable líder del mercado con más de 30 años de profunda experiencia en estrategia, configuración y transformación de Centros de Capacidad Global (CCG).

Puntos clave

- Un modelo operativo D-Cap™ exclusivo y patentado para operaciones cautivas en el CCG.
- Una sólida plataforma industrial (SSF Global) con más de 800 líderes empresariales mundiales.
- Más de 200 compromisos de transformación con éxito con clientes de Fortune 500.
- Reconocido liderazgo de pensamiento, propiedad intelectual y una cartera de servicios completa, desde la estrategia hasta la ejecución.
- Entrega demostrada de importantes ahorros de costes (más de 600 millones de dólares de impacto en el cliente) y resultados basados en el valor.

Ideal para compradores estratégicos, capital riesgo o empresas globales de TI/consultoría que busquen expandirse a servicios de asesoramiento, transformación tecnológica y optimización deslocalizada de alto crecimiento en el CCG.

Invitamos a los inversores acreditados o socios estratégicos interesados a que se pongan en contacto para mantener una conversación confidencial.

Estructura del acuerdo

Tramo Uno: Adquisición de un mínimo del diez por ciento (10%) y un máximo del veinte por ciento (20%) del Capital Social de la Sociedad en el plazo de seis (6) meses a partir de la fecha mencionada en el Acuerdo de Adquisición.

8.1.2. Tramo Dos: Adquisición adicional del veinte por ciento (20%) del Capital Social de la Sociedad, en un plazo de dieciocho (18) a veinticuatro (24) meses a partir de la fecha mencionada en el Acuerdo de Adquisición.

8.1.3. Tramo Tres: Adquisición adicional que dé lugar a que el Inversor posea al menos el cincuenta y un por ciento (51%) y en última instancia el cien por cien (100%) del capital social total de la Sociedad con derechos de voto, en un plazo de treinta y seis (36) meses a partir de la fecha mencionada en el Acuerdo de Adquisición.

TARGET PRICE

\$ 50,000,000

GROSS REVENUE

\$ 5,000,000

EBITDA

\$ 0

BUSINESS TYPE

Empresa constructora

COUNTRY

India

BUSINESS ID

L#20261001

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM