Plataforma Premier del CCG y de Transformación Empresarial

PRINTED ON: *March 14, 2026, 4:13 AM (EST)* **PUBLISHED ON:** *March 9, 2026, 8:39 AM (EST)* **UPDATED ON:** *March 14, 2026, 3:13 AM (EST)*

MERGERSCORP
The Leader In Business Sales Mergers & Acquisitions

Plataforma Premier del CCG y de Transformación Empresarial

Se pone a la venta discretamente una empresa rentable líder del mercado con más de 30 años de profunda experiencia en estrategia, configuración y transformación de Centros de Capacidad Global (CCG).

Puntos clave

- Un modelo operativo D-Cap™ exclusivo y patentado para operaciones cautivas en el CCG.
- Una sólida plataforma industrial (SSF Global) con más de 800 líderes empresariales mundiales.
- Más de 200 compromisos de transformación con éxito con clientes de Fortune 500.
- Reconocido liderazgo de pensamiento, propiedad intelectual y una cartera de servicios completa, desde la estrategia hasta la ejecución.
- Entrega demostrada de importantes ahorros de costes (más de 600 millones de dólares de impacto en el cliente) y resultados basados en el valor.

Ideal para compradores estratégicos, capital riesgo o empresas globales de TI/consultoría que busquen expandirse a servicios de asesoramiento, transformación tecnológica y optimización deslocalizada de alto crecimiento en el CCG.

Invitamos a los inversores acreditados o socios estratégicos interesados a que se pongan en contacto para mantener una conversación confidencial.

Estructura del acuerdo

Tramo Uno: Adquisición de un mínimo del diez por ciento (10%) y un máximo del veinte por ciento (20%) del Capital Social de la Sociedad en el plazo de seis (6) meses a partir de la fecha mencionada en el Acuerdo de Adquisición.

8.1.2. Tramo Dos: Adquisición adicional del veinte por ciento (20%) del Capital Social de la Sociedad, en un plazo de dieciocho (18) a veinticuatro (24) meses a partir de la fecha mencionada en el Acuerdo de Adquisición.

8.1.3. Tramo Tres: Adquisición adicional que dé lugar a que el Inversor posea al menos el cincuenta y un por ciento (51%) y en última instancia el cien por cien (100%) del capital social total de la Sociedad con derechos de voto, en un plazo de treinta y seis (36) meses a partir de la fecha mencionada en el Acuerdo de Adquisición.

TARGET PRICE
$ 50,000,000

GROSS REVENUE
$ 5,000,000

EBITDA
$ 0

BUSINESS TYPE
Empresa constructora

COUNTRY
India

BUSINESS ID
L#20261001

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