

Grupo histórico líder en gestión de viajes y hostelería en KSA



MERGERSCORP

Grupo histórico líder en gestión de viajes y hostelería en KSA

Se trata de un **Grupo de Gestión de Viajes y Hostelería** de primer orden con sede en el Reino de Arabia Saudí. Con una trayectoria de varias décadas, la organización está especializada en ofrecer soluciones de viajes integradas de principio a fin. Al combinar una cartera privada de propiedades hoteleras con una sofisticada logística y gestión de viajes, la empresa ofrece una experiencia "integral" sin fisuras a los viajeros religiosos, corporativos y de ocio.

El grupo ofrece un conjunto integral de servicios diseñados para cubrir todos los puntos de contacto del viaje del viajero.

1. Hostelería y gestión inmobiliaria

El grupo posee y gestiona varios hoteles estratégicamente situados en **Arabia Saudí**, ubicados en distritos centrales con acceso inmediato a lugares emblemáticos, instituciones financieras y nudos de transporte.

- **Alojamiento:** Una gama de hoteles de lujo y de categoría media que cuentan con centros de negocios y servicio de comidas in situ.
- **Enfoque de las instalaciones:** Las instalaciones están diseñadas para gestionar la gran afluencia de huéspedes durante las temporadas religiosas altas.

2. Soluciones logísticas y de transporte

- **Operaciones aeroportuarias:** Servicios integrales "Meet and Assist" para llegadas y salidas.
- **Flota privada:** Propiedad de una moderna flota de transporte, que incluye vehículos ejecutivos de lujo y autocares de gran capacidad para traslados de grupos.
- **Emisión de billetes:** Servicio completo de reservas aéreas y marítimas para rutas nacionales e internacionales.

3. Turismo religioso (Hayy y Umrah) e histórico

- **Logística de peregrinación:** Gestión integral de los servicios de Hayy y Umrah, incluida la tramitación de visados, la logística específica del lugar y la orientación.
- **Visitas al Patrimonio:** Excursiones guiadas a importantes lugares de interés histórico y religioso de toda Arabia Saudí.

GROSS REVENUE
\$ 7,822,028

EBITDA
\$ 0

BUSINESS TYPE
Servicios

COUNTRY
Arabia Saudí

BUSINESS ID
L#20260968

4. Ocio internacional y nacional

- **Paquetes Globales Curados:** Servicios de turismo emisor a destinos internacionales.
- **Turismo de aventura:** Recorridos nacionales especializados que incluyen senderismo, safaris y actividades acuáticas.

5. Servicios corporativos y VIP

- **Itinerarios personalizados:** Planificación de viajes a medida para VIP y delegaciones corporativas.
- **Apoyo sobre el terreno:** Supervisión de la gestión 24 horas al día, 7 días a la semana, para garantizar la continuidad operativa de los viajeros de negocios.

Propuesta de valor

- **Cadena de suministro integrada:** Como el grupo es propietario tanto de los hoteles como de la flota de transporte, ofrecen una fiabilidad superior a la de los intermediarios de terceros.
- **Inmuebles de primera:** Los activos están situados en zonas de gran demanda, lo que minimiza el tiempo de tránsito de los huéspedes.
- **Experiencia:** Amplia experiencia en la compleja logística del mercado de viajes de Arabia Saudí y la normativa sobre turismo religioso.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM