

Correduría de valores autorizada y regulada



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Se ofrece la venta del 100% del paquete accionario de una empresa de intermediación de valores debidamente autorizada y regulada en Sudamérica. La empresa opera bajo la supervisión del Banco Central de XXXXXXX y/o como miembro de la Bolsa de Valores de XXXXXXX.

Se trata de una oportunidad única para un grupo financiero, Family Office o inversor estratégico que busque una entrada inmediata en el mercado de capitales sudamericano y en el sector de la gestión de patrimonios, o para la consolidación de las operaciones existentes.

Entidad regulada: Posee licencia en vigor como Corredor de Bolsa y/o Agente de Valores, lo que le permite prestar servicios de intermediación y asesoramiento en el mercado local e internacional.

Plataforma operativa: Infraestructura y sistemas establecidos, listos para una rápida transferencia y optimización.

Base de clientes: Cartera activa de clientes (detalles disponibles bajo acuerdo de confidencialidad), centrada en particulares con alto poder adquisitivo (HNWI) y/o clientes institucionales.

Personal cualificado: Equipo directivo experimentado y operadores con un profundo conocimiento del mercado financiero.

Activos totales gestionados (AUM)

Cartera valorada en 41.828.372,60 USD

Cartera Valorada en USD (CP) 41.828.372,42

Comisiones generadas USD (CP) 354.771,75

ROA anualizado 1,00%.

Los 412 clientes de la cartera se concentran en los rangos medio y bajo, y la mayor parte de los AUM procede de clientes que poseen entre 250 M\$ y 1 MM\$.

TARGET PRICE

\$ 1,100,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Servicios financieros

COUNTRY

Paraguay

BUSINESS ID

L#20251056

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