

Empresa italiana líder en distribución comercial de gas





Empresa italiana líder en distribución comercial de gas

Esta empresa italiana, creada en 2012, opera principalmente en el sector del suministro energético, especializándose en el comercio y la distribución de gas.

Detalle	Descripción
Nombre	Retenida (Denominada "La Empresa")
Forma jurídica	Sociedad de Responsabilidad Limitada (S.r.l.)
Sede central	Situado en Milano (MI), Italia
Año de creación	2012
Actividad principal	Commercio Di Gas Distribuito Mediante Condotte (Comercio de gas distribuido a través de la red – Código ATECO 35.23.00)
Página web	Dirección retenida (El sitio web oficial se refiere a sus servicios energéticos)
Información financiera	2022 La facturación fue de aproximadamente 27,4 millones de euros

TARGET PRICE

\$ 7,500,000

GROSS REVENUE

\$ 28,315,000

EBITDA

\$ 1,115,199

BUSINESS TYPE

Distribuidor

COUNTRY

Italia

BUSINESS ID

L#20251026

Enfoque empresarial y actividades

La empresa es una entidad comercial en el mercado energético italiano desregulado, centrada en asegurar y suministrar recursos energéticos a los clientes. Sus principales actividades son:

1. Comercio de distribución de gas: El negocio principal consiste en la actividad comercial de comercio y suministro de gas natural a través de gasoductos (tuberías) a los consumidores finales y posiblemente a otros intermediarios.
2. Venta minorista de energía: La empresa ofrece servicios de suministro de gas natural y electricidad, compitiendo en el mercado minorista de la energía para atender las necesidades cambiantes de los consumidores y las empresas italianas.

Contexto del mercado

Este proveedor desempeña un papel reconocido y activo en el competitivo sector italiano del suministro energético. Sus operaciones se caracterizan por:

- Competencia minorista: Compite directamente con las grandes empresas nacionales de servicios públicos y las pequeñas empresas regionales en la venta de gas y electricidad.
- Adhesión normativa: Como distribuidora de gas por red, sus actividades están estrechamente vinculadas al marco regulador y operativo de la red de gas italiana, lo que exige el cumplimiento de las leyes y normas energéticas nacionales.

La cifra de facturación comunicada indica una empresa de tamaño medio-pequeño que opera con una presencia significativa en su mercado designado.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM