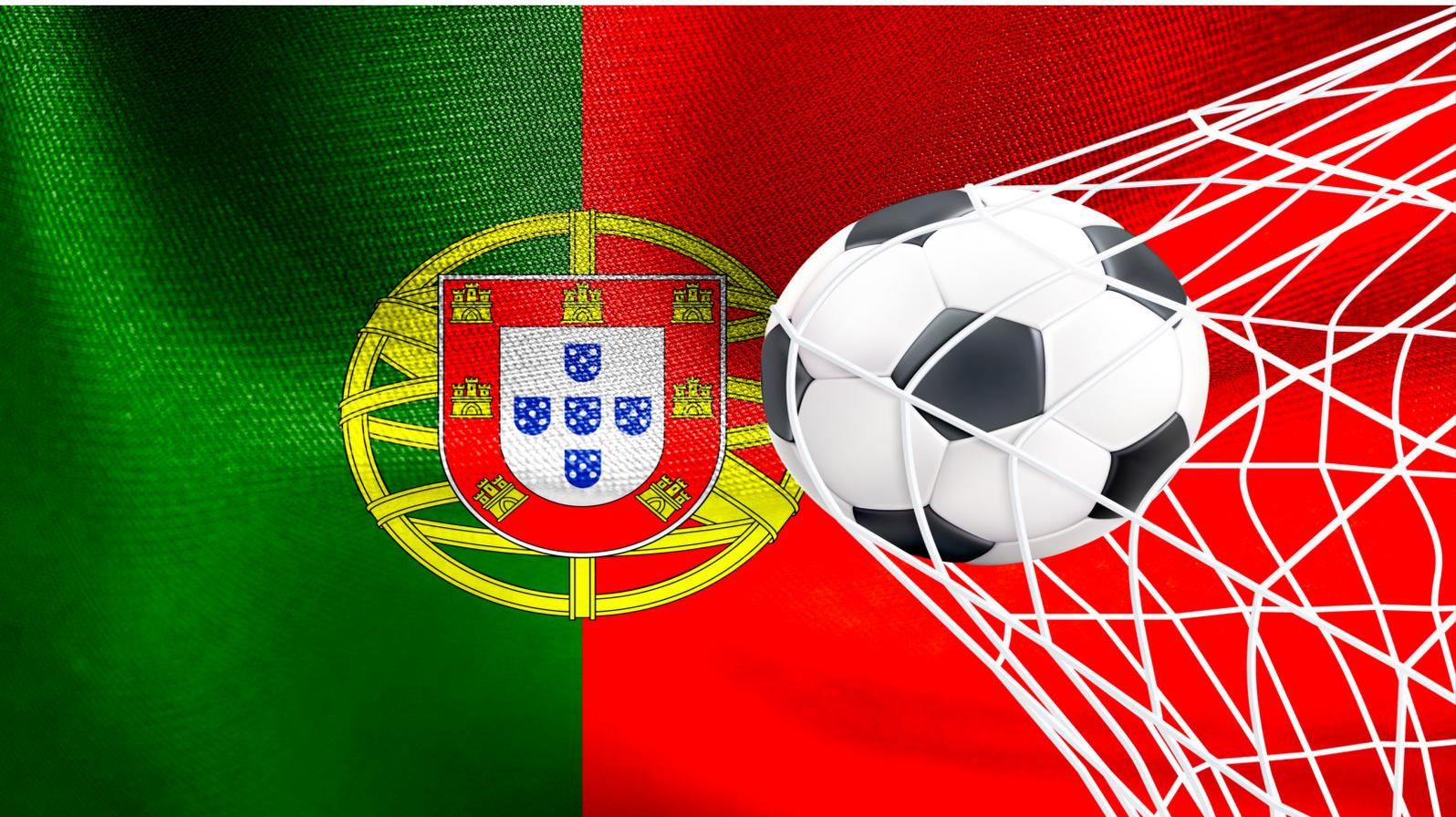


Club de fútbol portugués de la Liga 3 de Ascenso



MERGERSCORP

Club de fútbol portugués de la Liga 3 de Ascenso

Esta oferta presenta una oportunidad única de adquirir una participación mayoritaria en un prometedor club de fútbol situado en el norte de Portugal. Con una sólida base de aficionados y una ubicación estratégica, este club está preparado para un crecimiento significativo, ofreciendo una inversión atractiva para quienes busquen rendimientos de alto potencial.

Aspectos más destacados

- **Posición estratégica en el mercado:** El club, que compete actualmente en **la Liga 3**, posee una afición apasionada y leal. Este fuerte apoyo de la comunidad proporciona una base estable para las ambiciones y el crecimiento futuro del club.
- **Importante potencial de crecimiento:** El objetivo principal es conseguir el ascenso a la segunda división del país. Se prevé que este movimiento estratégico triplique como mínimo el valor de mercado del club, ofreciendo un retorno de la inversión sustancial y rápido.
- **Infraestructura modernizada:** El año que viene está prevista una importante renovación del estadio. El nuevo propietario se asegurará una concesión de 20 años, lo que le proporcionará un control operativo a largo plazo y la capacidad de aprovechar unas instalaciones modernizadas para aumentar los flujos de ingresos.
- **Programa de Desarrollo Estructurado:** La adquisición incluye a la bien establecida **selección sub-19**, que sirve como canal vital para futuros talentos. También existe la posibilidad de crear un equipo "B", ampliando aún más la huella comercial y de desarrollo del club.
- **Finanzas favorables:** El club genera actualmente un beneficio de 100.000 a 200.000 euros al año, lo que demuestra su viabilidad financiera. Esto proporciona una sólida base operativa a partir de la cual ejecutar la estrategia de crecimiento y generar rendimientos tempranos.

Detalles de la inversión

- **Localización:** Norte de Portugal
- **Liga:** Liga 3
- **Participación en el capital:** 80% (se confirmará en el momento de la venta)

TARGET PRICE

\$ 1,500,000

BUSINESS TYPE

Clubes de fútbol

COUNTRY

Portugal

BUSINESS ID

L#20251005

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM