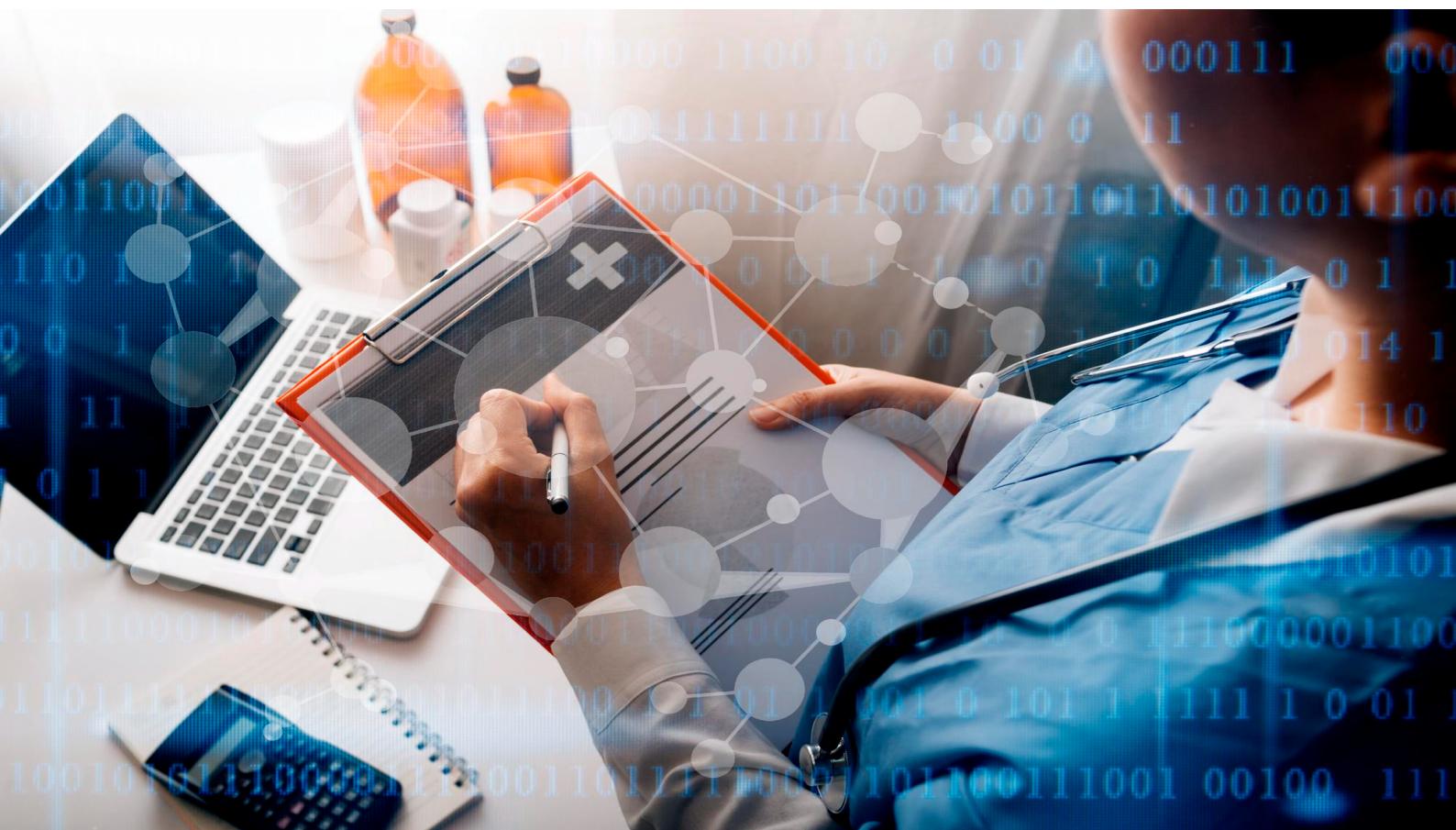


Líder en SaaS de Farmacovigilancia de rápido crecimiento





MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

Líder en SaaS de Farmacovigilancia de rápido crecimiento

Una empresa SaaS nativa en la nube de rápido crecimiento con sede en Bangalore y oficinas en EE.UU., Reino Unido y Europa, especializada en soluciones informáticas de farmacovigilancia (FV) y ensayos clínicos para el sector mundial de las ciencias de la vida. La empresa ofrece una plataforma "todo en uno" que combina la admisión, el procesamiento de casos, las presentaciones reglamentarias y la detección de señales, reduciendo los costes informáticos hasta un 70% y el tiempo de cumplimiento en un 30%.

Fundada en 2017, la empresa cuenta con un equipo especializado de más de 65 empleados con sede en la India y presta apoyo a más de 100 clientes directos y más de 160 clientes finales en más de 15 países.

Capacidades básicas de la plataforma

- Base de datos FV unificada con AS2 Gateway
- Web, correo electrónico y módulos de admisión MICC
- Procesamiento de casos, autonarrativas, detección de señales
- Soporte E2B R2/R3 y análisis en tiempo real
- Módulos integrados CTMS, EDC, eTMF, ePRO, IWRS y eConsent

Diferenciación

- Automatizaciones basadas en IA para el registro, clasificación y procesamiento de casos
- Sistema unificado de extremo a extremo (frente a herramientas fragmentadas en pilas heredadas)
- Herramientas de cumplimiento normativo incorporadas (por ejemplo, presentaciones, informes)
- Con la confianza de 3 de las 10 principales empresas farmacéuticas de la India

Huella Estratégica

- Fuerte presencia en India, EE.UU., Reino Unido y Europa en general

GROSS REVENUE
\$ 3,000,000

EBITDA
\$ 1,000,000

BUSINESS TYPE
Software y SAAS

COUNTRY
India

BUSINESS ID
L#20250961

- Integrados en CRO globales y en expansión a través de asociaciones (por ejemplo, Wipro, Persistent, Cognizant)
- Utilizado activamente en más de 250 estudios clínicos

Visión

- 2025: Automatización de los flujos de trabajo de farmacovigilancia mediante IA
- 2030: Convertirnos en uno de los 10 principales proveedores mundiales de TI fotovoltaica, con una cuota de mercado del 30%.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

WWW.MERGERSCORP.COM