

Licencia Multi Family Office

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Una Licencia de Oficina Multifamiliar (OFM) en Mónaco es una autorización reglamentaria que permite a una entidad prestar servicios integrales de gestión y administración de patrimonios a múltiples familias de alto poder adquisitivo. Obtenida de la Autoridad de Servicios Financieros de Mónaco (AMF), esta licencia permite a las empresas ofrecer soluciones a medida que abarcan la gestión de inversiones, la planificación patrimonial, la optimización fiscal, la planificación de sucesiones y otros servicios de asesoramiento financiero a una clientela diversa.

El proceso de concesión de licencias en Mónaco es riguroso, y exige a los solicitantes que demuestren sólidos marcos de cumplimiento, estabilidad financiera y experiencia en servicios fiduciarios y de gestión de patrimonios. La licencia MFO garantiza el cumplimiento de las estrictas normas reguladoras de Mónaco, fomentando la transparencia, la confidencialidad de los clientes y la integridad financiera.

Poseer una Licencia de Oficina Multifamiliar en Mónaco posiciona a una empresa como proveedor de prestigio dentro del prestigioso ecosistema financiero monegasco, beneficiándose del favorable entorno fiscal de la región, su estabilidad política y su reputación como centro mundial de gestión de patrimonios. También proporciona a los clientes la confianza de que su patrimonio se gestiona bajo una estricta supervisión reglamentaria, en consonancia con las normas internacionales sobre cumplimiento y medidas contra el blanqueo de dinero.

BUSINESS TYPE

Servicios financieros

COUNTRY

Mónaco

BUSINESS ID

L#20250920

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