

Proyecto de parque eólico de 1.350 MW listo para construir



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Una oportunidad estratégica para adquirir o coinvertir en uno de los mayores proyectos de energías renovables de Latinoamérica: un parque eólico de 1.350 MW en la Patagonia argentina. Posicionado para abastecer aproximadamente el 25% de la demanda de energía renovable de Argentina, el proyecto combina un vasto potencial eólico con importantes inversiones en infraestructuras ya realizadas.

El precio solicitado es de 44 mm USD, por el 100% de las acciones de la empresa. Los actuales propietarios pueden retener un 10% de acciones mediante un pacto de accionistas que incluirá que los nuevos propietarios capitalizarán la Empresa incluyendo la parte correspondiente a los accionistas minoritarios. El precio de venta incluye unos 2 millones de dólares para que el proyecto esté listo para construir.

TARGET PRICE

\$ 44,000,000

BUSINESS TYPE

Energías renovables

COUNTRY

Argentina

BUSINESS ID

L#20250880

Resumen del proyecto

- Sector: Energías renovables – Eólica
- Localización: Patagonia, Argentina
- Capacidad instalada: 1.350 MW
- Superficie terrestre: 45.000 hectáreas propiedad de la empresa
- Infraestructura de red: Incluye una línea de transmisión de 295 km y 500 kV y una estación transformadora de 1.600 MVA
- Permisos y estudios: Se han obtenido los permisos de construcción y medioambientales (pendientes de renovación); se han completado los estudios de viabilidad y eólicos
- Régimen de inversiones: Beneficiario del RIGI (nuevo marco de inversiones a gran escala del gobierno argentino) – Exención del IVA y mercado energético desregulado.

Detalles de la transacción

- Precio solicitado: 44 millones de USD por el 100% del capital (incluidos 2 millones de USD de adelanto del proyecto).
- Estructura: Opción de que el nuevo propietario compre todo el proyecto o mantenga al propietario original con un 10% de capital en virtud de un acuerdo de accionistas

- Uso de los fondos: Para llevar el proyecto a la fase de “Listo para construir” (incluidas las renovaciones de permisos y los estudios finales).
- CapEx necesario para la construcción completa: Aprox. 1.990 millones USD
- Disponibilidad: Inmediata

Destacados

- Uno de los mayores proyectos eólicos de América Latina
- Ubicación estratégica con recursos eólicos excepcionales
- Plena propiedad del suelo y control de las infraestructuras clave
- La venta de energía se realizará exclusivamente a través de PPA privados, en línea con la nueva desregulación energética de Argentina
- Precio competitivo por MWh gracias a las economías de escala
- Atractivo para las PPI, los promotores, los inversores institucionales y los fondos de infraestructuras verdes

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