

# Central eólica operativa WPP de 5 MW





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Un negocio operativo de generación de energía eólica situado en la República de Kazajstán, que ofrece a los inversores una rara oportunidad de adquirir un activo de energía renovable en pleno funcionamiento con rendimientos estables, tarifas respaldadas por el gobierno y un rendimiento de producción probado.

### Lo más destacado

- CCE activo respaldado por el gobierno hasta 2034
- Parque eólico establecido en Kazajstán occidental, en funcionamiento desde 2019.
- 5 MW de potencia instalada con turbinas de fabricación europea.
- Estratégicamente situado cerca del mar Caspio, en un corredor de vientos fuertes cerca de Aktau.
- Con una dotación completa de personal, un equipo de operaciones formado localmente y una sólida supervisión técnica.
- Opera bajo una entidad kazaja legalmente establecida, con una historia que se remonta a 2015.

### Rendimiento financiero

- Flujo de caja constante procedente de las ventas de electricidad a largo plazo en el marco del plan estatal de energías renovables.
- El mantenimiento periódico y el stock de piezas de repuesto garantizan un funcionamiento ininterrumpido.
- Sin Deuda.

### Detalles del activo

- 1 x Enercon E-70 E4 (2,0 MW) – Alemania.
- 2 x Micon NM-1500C/64 (1,5 MW cada uno) – Dinamarca.
- Situada en terreno abierto cerca del mar, se beneficia de flujos de viento favorables y constantes.

#### TARGET PRICE

\$ 4,900,000

#### GROSS REVENUE

\$ 537,000

#### EBITDA

\$ 318,000

#### BUSINESS TYPE

Energías renovables

#### COUNTRY

Kazajstán

#### BUSINESS ID

L#20250882

- El emplazamiento se seleccionó basándose en datos meteorológicos a largo plazo y estudios de la rosa de los vientos.
- Cumple plenamente las normas de seguridad industrial y medioambiental de Kazajstán.

## Modelo de ingresos

- Electricidad vendida al Centro de Liquidación y Financiación (RFC) a una tarifa verde garantizada por el Estado.
- Contrato de Compra de Energía (CCE) de 15 años de duración, de 2019 a 2034, con indexación anual.
- Tarifa fija 2024: 34,74 KZT/kWh (~0,067 euros)
- Respaldo por la Ley de Energías Renovables de Kazajstán.

## Estimaciones de valoración

- Valoración basada en EV/EBITDA: ~3,8 millones de euros.
- Valoración basada en la capacidad instalada: ~5,9 millones de euros.

La venta incluye la plena propiedad de la empresa, los permisos, los derechos sobre el terreno, el equipo, la infraestructura y el personal.

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