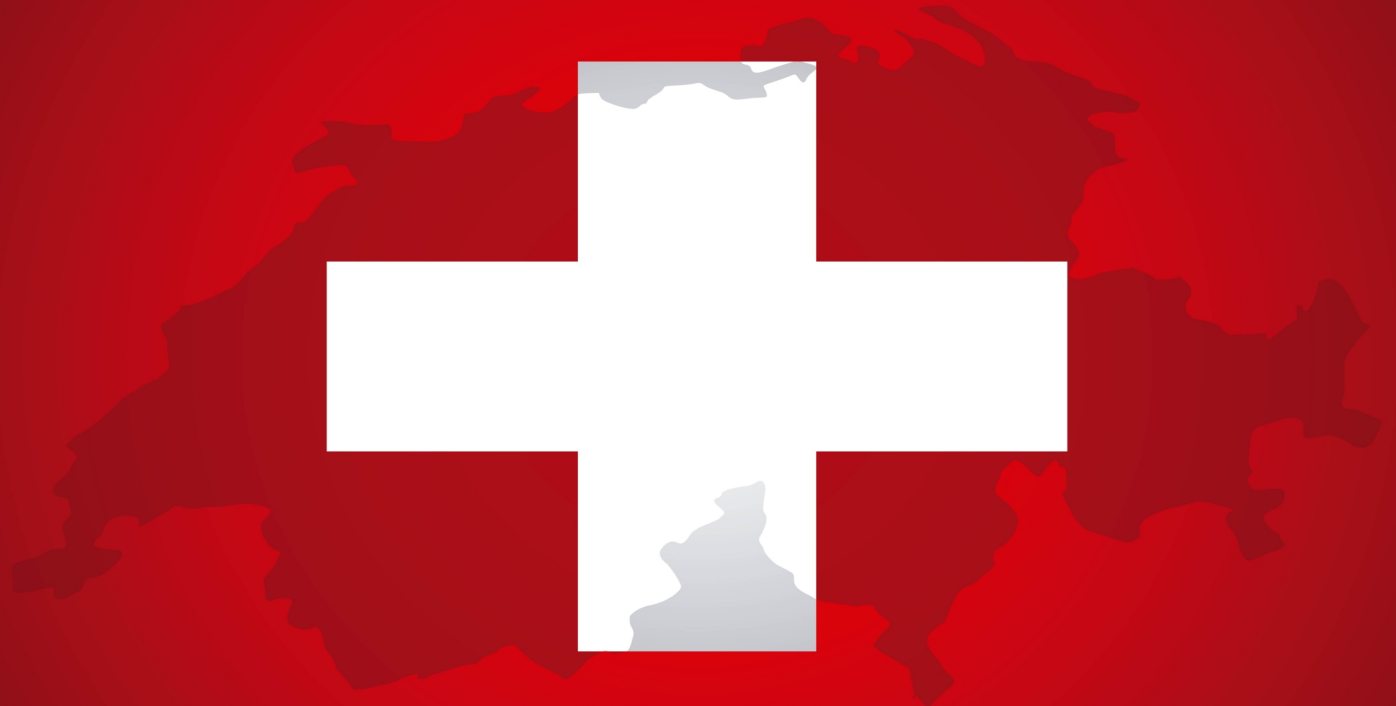


# FINMA Gestión de activos suizos





## FINMA Gestión de activos suizos

Establecido Histórico FINMA Swiss Asset Management disponible para una adquisición. La empresa ofrece una gama de servicios de inversión, como gestión de carteras, gestión de patrimonios y servicios de asesoramiento, dirigidos tanto a clientes particulares como institucionales.

Licencia: FINMA

Tipo: Gestión de activos "Gestionnaires de fortune" (según el artículo 17 FinIA)

Servicios: Mandatos Discrecionales y de Asesoramiento, Mandatos Dinámicos, Intermediación

Corretaje: Acciones, CFDs, Índices, Divisas, Futuros Criptomonedas

Bancos depositarios: Safra Sarasin, UBS, Lombard Odier, Swissquote

AUM: 70M CHF

Número de clientes: 50-100x

Geografía de los clientes: Europa Occidental

### TARGET PRICE

CHF 7,250,000

### GROSS REVENUE

CHF 2,750,000

### EBITDA

CHF 1,500,000

### BUSINESS TYPE

Gestión de activos

### COUNTRY

Suiza

### BUSINESS ID

L#20250893

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