

Negocio de gestión de activos con licencia



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Esta Belize Asset Management es una empresa de servicios financieros especializada en asesoramiento de inversiones y soluciones de gestión de activos adaptadas a clientes particulares e institucionales. Aprovechando las ventajas estratégicas de Belice como centro financiero extraterritorial, la empresa ofrece estrategias de inversión a medida, gestión de carteras y servicios de conservación del patrimonio. Centrada en la transparencia, el cumplimiento y la gestión de riesgos, esta Gestión de Activos pretende ayudar a los clientes a maximizar sus rendimientos, salvaguardando al mismo tiempo sus activos en un entorno confidencial y seguro. El experimentado equipo de la empresa se dedica a comprender las necesidades de los clientes, garantizar un servicio personalizado y fomentar el crecimiento financiero a largo plazo mediante oportunidades de inversión diversificadas.

La empresa se centra en la gestión de activos y el asesoramiento de clientes privados.

Licencia comercial

“protección y gestión internacional de patrimonios” significa la prestación de asesoramiento sobre protección del patrimonio y planificación patrimonial incluyendo, pero no limitado a, estrategia de inversión y gestión de carteras, gestión de bienes inmuebles y asesoramiento fiscal, la tenencia de fondos en nombre de clientes que realizan negocios, incluidas las transacciones inmobiliarias, y mantener fondos y realizar desembolsos para la realización de proyectos en los que el cliente pueda estar realizando.

Servicio

- Actividades como gestor o asesor de activos independiente.
- AAM mandatos de gestión discrecional o consultiva con depositarios locales e internacionales.
- Acuerdos personalizados entre introductores de empresas, asesores y AAM.
- Apertura y gestión de cuentas de inversión y depósitos.
- Custodia de documentos en Belice.

BUSINESS TYPE

Gestión de activos

COUNTRY

Belice

BUSINESS ID

L#20240718

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