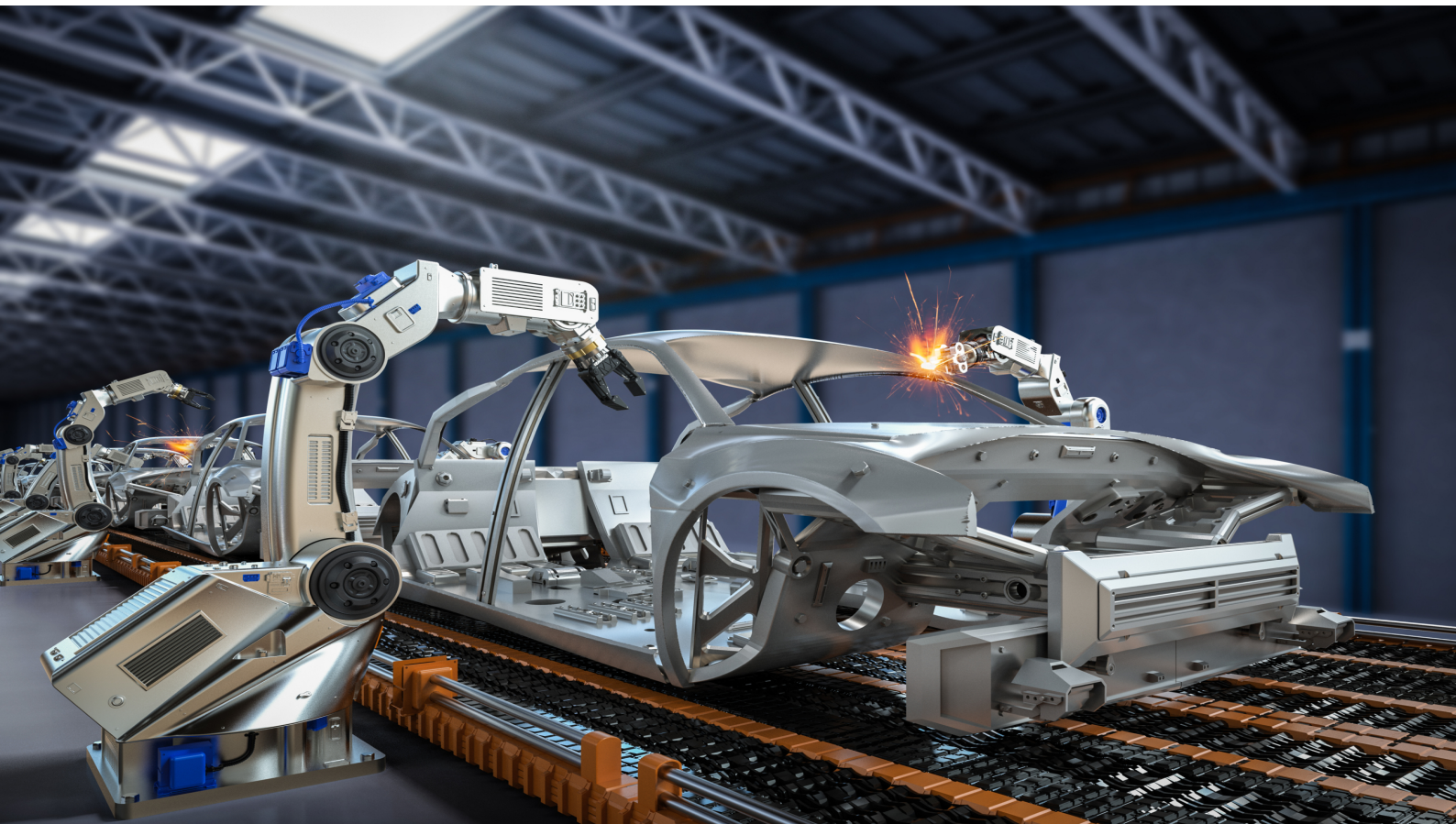


Empresa italiana de fabricación de automóviles con más de 50 años de antigüedad





Empresa italiana de fabricación de automóviles con más de 50 años de antigüedad

La empresa fue fundada en 1965 y cuenta con 55 años de experiencia en la industria. Se dedica al diseño e implementación de equipos y soluciones para los diversos vehículos industriales que caracterizan a la empresa.

Los principales productos incluyen composiciones estándar, como herrajes con laterales, cajones, nervaduras, chapa galvanizada para diversas actividades y montajes. La compañía cuenta con una cartera de 660 clientes, diversificada por sectores de productos.

En cuanto a los productos, los herrajes se fabrican según las peticiones del cliente. El proceso de fabricación, a partir de materias primas, construye la estructura, que luego se pinta y se equipa con los sistemas eléctricos e hidráulicos adecuados. El camión terminado se somete a pruebas internas con motorización civil.

Datos financieros y ubicación

En 2021, la empresa demostró una situación financiera sólida, con deudas frente a bancos de 0,494 millones de euros y deudas, por ejemplo, next.vo 2021, de 0,640 millones de euros.

La empresa está situada en el centro de Italia y es 100% de propiedad directa.

La autofinanciación en 2021 estuvo por encima de la media. El efectivo y equivalentes de efectivo en 2021 ascendieron a 1.193 millones de euros.

GROSS REVENUE

\$5,000,000

EBITDA

\$0

BUSINESS TYPE

Auto Parts

ESTABLISHED

1965

SUPPORT & TRAINING

Al 31 de diciembre de 2022, la plantilla estaba compuesta por 20 empleados y el polo de producción ocupa una superficie de 20.000 m2.

COUNTRY

Italia

BUSINESS ID

L#20230582

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM