

Negocio de fabricación de controladores y electricidad industrial





MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

Negocio de fabricación de controladores y electricidad industrial

La proyección de crecimiento año tras año para 2021 es de 1,25 millones de dólares en ventas brutas, lo que refleja un aumento del 25%, con ganancias de 253.000 dólares. Ubicada en Kansas, esta empresa se especializa en el diseño y fabricación de equipos eléctricos, incluidos controladores industriales, vendidos a distribuidores principales, fabricantes de equipos originales (OEM) y concesionarios. Operando desde principios de la década de 1990, la compañía ofrece una amplia gama de materiales y servicios a una gran base de clientes finales en toda América del Norte, incluido Canadá y los países vecinos. La empresa tiene un fuerte enfoque en la industria de la construcción, ofreciendo una variedad de personalizaciones y un inventario diverso, generando históricamente ventas de hasta \$3 millones.

Las amplias instalaciones administrativas de 18.000 pies cuadrados cuentan con espacios de recepción, una sala de conferencias abierta, varias oficinas, así como áreas de producción y almacenamiento. La propiedad está en excelentes condiciones y ofrece posibilidades de expansión, todo incluido en el precio inicial de \$400.000. El vendedor cuenta con la asistencia de un equipo experimentado de quince empleados no sindicalizados que están dispuestos a quedarse después de la adquisición. Además, el vendedor está abierto a un período de transición ampliado de doce a 24 meses.

Al centrarse en los avances de los productos, existen nuevas oportunidades de crecimiento, particularmente en la diversificación del equipo de ingeniería, incluida la incorporación de un diseñador de bus CAN. Además de sus actuales fuentes de referencia y extensión en las redes sociales, hay vías de marketing disponibles a través de desarrollos recientes de sitios web y programas de publicidad directa.

El año anterior, la empresa logró unos ingresos de 1.061.621 dólares, con ganancias discrecionales de 78.730 dólares. Se pueden negociar otras estructuras de trato.

TARGET PRICE
\$1,700,000

GROSS REVENUE
\$1,061,621

EBITDA
\$0

BUSINESS TYPE
Fabricación

ESTABLISHED
1991

COUNTRY
United States

BUSINESS ID
L#20230569

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

WWW.MERGERSCORP.COM