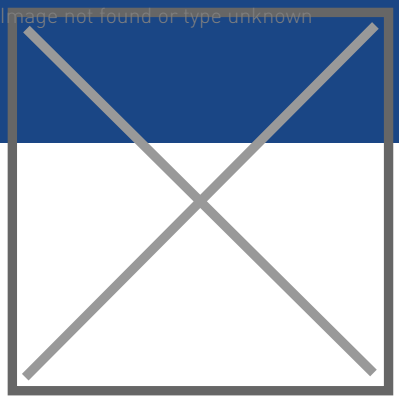
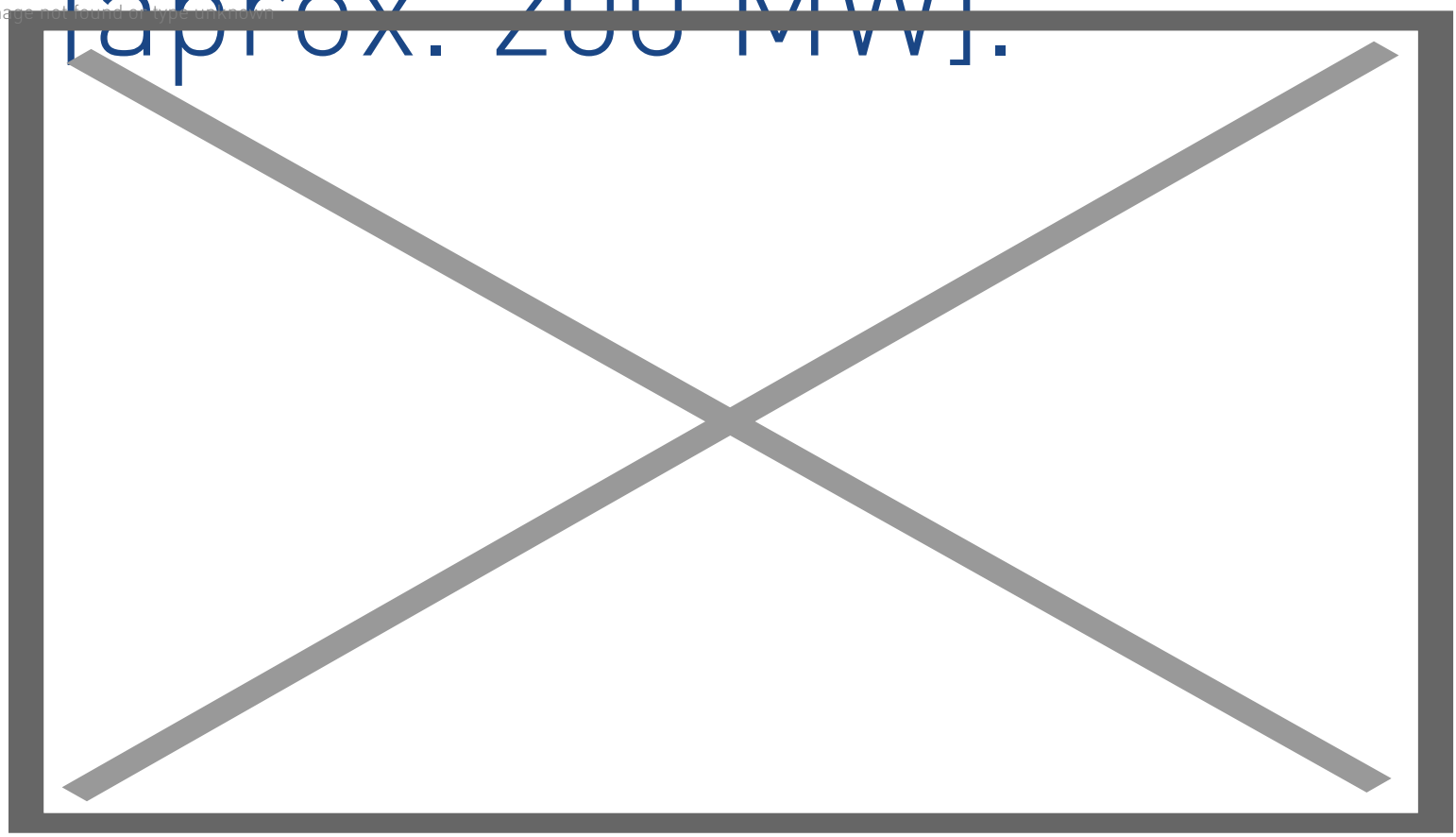



# Cartera de 3 centrales hidroeléctricas HPP totalmente nuevas [aprox. 200 MW].




**PRINTED ON:** *October 27, 2026, 12:27 AM (EST)* **PUBLISHED ON:** *October 2, 2023, 2:04 AM (EST)* **UPDATED ON:** *October 26, 2026, 11:27 PM (EST)*

MERGERSCORP

Image not found or type unknown

# Cartera de 3 centrales hidroeléctricas HPP totalmente nuevas [aprox. 200 MW].

Se vende una cartera de 3 centrales hidroeléctricas (CHE) totalmente nuevas situadas en Nepal con una capacidad instalada de 200 MW. La cuota de energía de origen convencional en Nepal es del 87%, con una cuota significativa de Energías Renovables. La energía hidroeléctrica es la principal fuente de energía de Nepal, con más del 90% de capacidad instalada y el 90% de generación de electricidad.

La cartera consta de 3 HPP, algunas de ellas conectadas recientemente, con una capacidad instalada de casi 200 MW. Las obras civiles, de HM, EM y TL del proyecto se han completado y se ha puesto oficialmente en marcha y está en fase de generación.

TARGET PRICE
$325,000,000

GROSS REVENUE
$30,600,000

EBITDA
$26,000,000

BUSINESS TYPE
Energías renovables: energía hidroeléctrica

ESTABLISHED
2023-10-02

REASON FOR SELLING
Desarrollo

COUNTRY
Nepal

BUSINESS ID
L#20230535

## Energía hidráulica en Nepal

- Los recursos hídricos desempeñan un papel fundamental en el desarrollo económico de Nepal. Una característica geofísica favorable ofrece una buena oportunidad para el desarrollo hidroeléctrico.
- Hasta la fecha se ha desarrollado menos del 5,1% del potencial estimado tecnoeconómicamente viable (unos 80.000 MW).
- Consciente del potencial de desarrollo hidroeléctrico, el Gobierno de Nepal ha establecido diversos mecanismos institucionales y formulado varios planes y políticas para animar tanto al sector público como al privado a participar en el desarrollo hidroeléctrico.
- El Gobierno de Nepal ha formulado la Estrategia de Recursos Hídricos, 2002, y el Plan Nacional del Agua, 2005. Con estas políticas, el GdN ha hecho hincapié en la necesidad de aumentar la participación del sector privado en el desarrollo hidroeléctrico. Ha proporcionado diversos incentivos para atraer al sector privado al desarrollo hidroeléctrico.
- Además, para proteger el medio ambiente, el GdN publicó la Ley de Protección del Medio Ambiente de 1997, las Normas de Protección del Medio Ambiente de 1997 y las Directrices Nacionales de EIA de 1993.
- En Nepal, la primera central hidroeléctrica se estableció en Pharping (500 kW) en 1911, 29 años después de que se estableciera la primera central del mundo.
- El Departamento de Desarrollo de la Electricidad (DOED) ha publicado directrices para el estudio de la energía hidroeléctrica en 2018. Las Directrices han clasificado los proyectos hidroeléctricos en función de la capacidad, la altura y el esquema.

Puntos clave

- Turbinas de calidad internacional fabricadas por Andritz
- 25/75 Préstamo con prestamistas locales
- PPA a largo plazo con potencial para exportar energía a India o Bangladesh en el futuro por una tarifa PPA más alta por kW, India se ha fijado el objetivo de comprar 10.000 MW de electricidad a Nepal en 10 años.
- Licitación para la construcción de una línea de transmisión transfronteriza de 400 KVA y 315 km de longitud por la MCA-Nepal
- Se firmó el Plan de Acción de Reasentamiento (RAP) y el Plan de Restauración de los Medios de Subsistencia (LRP) para las líneas de transmisión que construirá MCA-Nepal.



MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE
AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

- MCA-Nepal ha firmado un contrato para la construcción de un muro perimetral alrededor del emplazamiento de la subestación eléctrica de 400 kV en Belkotgadhi -7, Ratmate, Nuwakot.



MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

*© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.*

MERGERSCORP

WWW.MERGERSCORP.COM