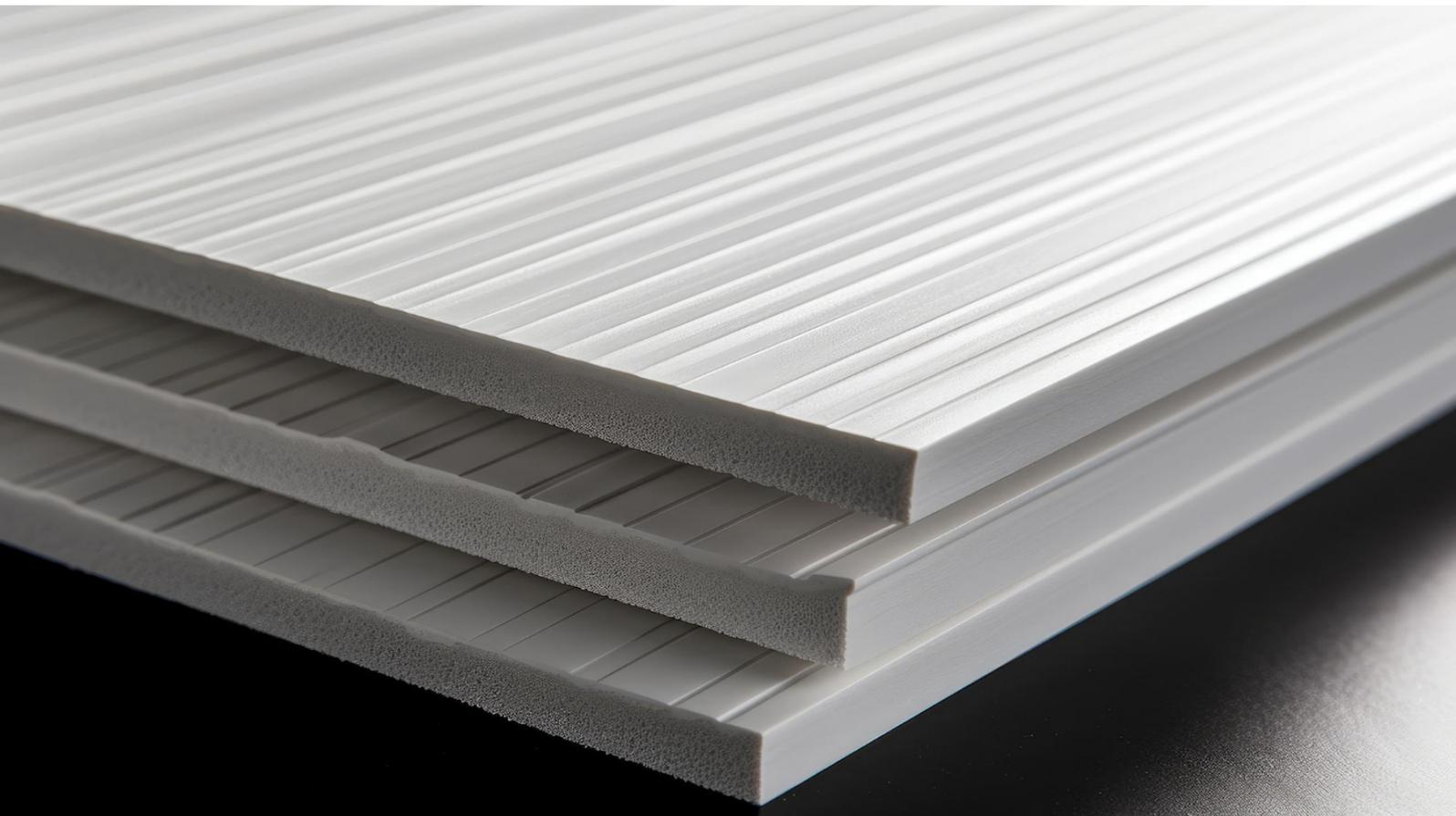


Empresa Especializada en la Producción y Venta de Paneles Ornamentales de PVC



MERGERSCORP

Empresa Especializada en la Producción y Venta de Paneles Ornamentales de PVC

La empresa que se muestra en esta oferta representa un verdadero referente de calidad en el segmento de las puertas de aluminio, los paneles ornamentales de PVC, HPL, los vidrios aislantes simples o las vidrieras.

Fundada en 2004, cuenta actualmente con 65 empleados y ha conseguido desarrollar, con el tiempo, una notable base técnica y material, disponiendo en la actualidad de sus propias naves de producción, un taller profesional de vidrieras, una sala de exposiciones y oficinas.

En cuanto al desarrollo tecnológico, con la adquisición de equipos de última generación para el termoformado, la empresa se ha asegurado la capacidad de proporcionar a sus clientes paneles de alta calidad, ya sean modelos macizos, vidrio arenado, varilla ornamental o acristalamiento tipo cristal. Al mismo tiempo, el alto nivel de formación profesional de los empleados de este negocio en venta y el rápido cumplimiento de los pedidos son las premisas para consolidar la marca y la imagen de la empresa tanto en el mercado rumano como en el internacional.

Productos y servicios

Ofreciendo productos y servicios de calidad superior a los de la competencia y siendo también un proveedor apreciado y respetado, a lo largo del tiempo, la empresa en venta ha tenido un desarrollo financiero, logístico y comercial positivo, constante año tras año, obteniendo beneficios todos los años, desde el establecimiento hasta ahora, independientemente del contexto / entorno económico más o menos favorable.

Detalles sobre la transición

Los procesos que subyacen a la creación y entrega de los productos y servicios de esta empresa se han diseñado y desarrollado de modo que puedan transferirse fácilmente a cualquier nuevo gestor, lo que facilita la gestión exitosa del negocio por parte del futuro propietario. El negocio se vende junto con todos los activos e instalaciones actuales, los empleados seguirán trabajando con el nuevo propietario (lo cual es una gran ventaja), los proveedores también seguirán con el negocio, por lo que el futuro propietario de este negocio en venta podrá beneficiarse de los mismos precios preferentes, colaboradores y cartera de clientes activa. El propietario facilita al futuro comprador la gestión de la transición, proporcionándole también el apoyo y la formación necesarios.

TARGET PRICE
EUR 10,087,000

GROSS REVENUE
EUR 4,773,606

EBITDA
EUR 817,400

BUSINESS TYPE
Fabricación

REAL ESTATE
2473000 euros

COUNTRY
Rumanía

BUSINESS ID
L#20230528

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM