

Negocio de Recuperación, Recolección de Residuos y Reciclaje





MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

Negocio de Recuperación, Recolección de Residuos y Reciclaje

La empresa recoge, recicla y valoriza una amplia gama de residuos como plásticos, metales ferrosos (acero), así como metales no ferrosos (cobre, níquel, aluminio, etc.), proporcionando materias primas secundarias de alta calidad para la Industria del plástico en forma de moldes o gránulos de diversos tipos de residuos plásticos. La empresa se centra en grandes e importantes generadores de residuos, ofreciendo productos y servicios de calidad superior y siendo un cliente y/o proveedor apreciado y respetado.

A lo largo del tiempo, el negocio ha tenido un desarrollo financiero, logístico y comercial positivo año tras año, logrando obtener ganancias anualmente, independientemente del contexto/entorno económico más o menos favorable. Actualmente se beneficia de una red de proveedores bien organizada, personal calificado y bien capacitado, logrando ser proveedor de algunas empresas europeas reconocidas en la industria y tener una posición fuerte en el mercado en Rumania y Europa.

La mayoría de las ventas/productos (aproximadamente el 65%) se dirigen al mercado de Europa occidental, en países como Italia, Austria, Alemania, Bélgica, y aproximadamente el 35% se dedica al mercado rumano. La empresa posee los equipos necesarios para reciclar una amplia gama de tipos de residuos, incluidos los plásticos (incluidos los embalajes).

Los activos totales de la empresa ascienden a más de 1 millón de euros. El espacio de producción es nuevo, moderno, bien equipado y cuenta con todas las homologaciones necesarias para su buen funcionamiento. Consta de: nave de producción sobre estructura liviana de aproximadamente 600 m², espacios de almacenamiento cubiertos de aproximadamente 1000 m², instalación de energía eléctrica con transformador y red propia de aproximadamente 250 kW, plataformas de almacenamiento de concreto y pavimentadas de aproximadamente 5000 m², vallado perimetral y portón de acceso, edificios de oficinas y demás espacios necesarios para la actividad.

TARGET PRICE
EUR 1,600,000

GROSS REVENUE
EUR 3,276,727

EBITDA
EUR 0

BUSINESS TYPE
Fabricación

COUNTRY
Rumania

BUSINESS ID
L#20230517

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

WWW.MERGERSCORP.COM