

Empresa minera de cobre con una planta SX-EW (con certificación JORC)



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Este yacimiento ha sido un alimentador clave de la gigantesca fundición de Balkhash, responsable del 65% de la producción de cobre de Kazajstán. Vertederos de más de 300 millones de toneladas acumuladas durante 40 años de funcionamiento

Análisis de recursos

- Wardell Armstrong (MRI, PCR) 2020
- Durante 2015-2016, la empresa llevó a cabo actividades de exploración:
- Circulación inversa(RC)perforación-47holes
- Picadura superficial-141
- Puntera-26
- más de 900 muestras de mineral

Planta SX-EW Resultados

- La planta piloto entró en funcionamiento en otoño de 2017 y produjo el primer cobre en noviembre de 2017.
- Tras los trabajos de reparación de la plataforma de lixiviación y del sistema de recogida realizados en la primavera de 2018, la planta ha alcanzado una producción en estado estacionario con PLS ERE grcae de 1,5-1,6 g/L, y una producción media diaria de 200 kg de cátodos de cobre.
- Más de 36 toneladas de cobre catódico vendidas en el mercado local a precios cercanos a los de la LME.
- Línea eléctrica de 1,2 km y transformador de 630 kW – terminados y conectados a la red eléctrica local
- Carretera de acceso al emplazamiento de 400 m – terminada
- Tubería de agua de 1,1 km para el emplazamiento – completada
- Edificio para la planta piloto SX-EW – terminado, aislamiento y ventilación instalados
- 1 km de tuberías para el riego en pilas – compradas, conectadas y tendidas
- Estanques y zanjas de recogida – terminados y revestidos con geomembrana

Modelo de negocio SX-EW

- Producción anual prevista: 10.000 tons de cobre catódico de grado "A" LME
- En mayo de 2017 se firmó un contrato de producción de cobre de 23 años con el gobierno de Kazajstán.
- Factores clave de los costes de producción:

1. Productos químicos y reactivos y energía (variable) – la ubicación geográfica favorable ayuda a mantener estos costes bajos
2. Mano de obra y gastos generales de producción (fijos)

- Impuesto sobre la extracción de minerales @ 5,7% sobre el valor del cobre en PLS
- Distribución y venta: combinación de fijo y variable en función de la infraestructura local y de los términos y condiciones del contrato de compraventa.

TARGET PRICE

\$100,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Empresas mineras

COUNTRY

Kazajstán

BUSINESS ID

L#20230491

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