

Cartera de proyecto de central hidroeléctrica (HPP) de 450 MWp en Brasil





Cartera de proyecto de central hidroeléctrica (HPP) de 450 MWp en Brasil

En Brasil, la capacidad de generación de energía renovable corresponde al 84%, superior al promedio mundial del 38%. Debido a las inversiones masivas, la participación de la energía solar en la matriz energética brasileña alcanzó el 6,9% y la energía eólica, el 10,9%.

El año pasado, Brasil registró un récord histórico en la expansión de centrales eléctricas de libre mercado, con más de 3 GW instalados. Y el 75% de las plantas implantadas fueron eólicas y fotovoltaicas.

El gobierno brasileño trabaja para concienciar a la población sobre la importancia de la eficiencia energética y la generación de energía limpia y renovable frente a la creciente demanda mundial.

Invertir en un negocio de energía renovable garantiza un flujo de ingresos seguro y rentable.

Negocios de Energía Renovable en Venta

A medida que el mundo se preocupa cada vez más por el cambio climático y el impacto de los combustibles fósiles en el medio ambiente, la demanda de fuentes de energía limpia como la energía solar seguirá creciendo. Esto significa que es probable que los proyectos de desarrollo de energía renovable a gran escala sigan siendo rentables en el futuro previsible.

GRANJA	UBICACIÓN DESCRIPTIVA	
PCH JACARÉ 26 MW ESTRUCTURACIÓN FINANCIERA	GO	CENTRAL HIDROELÉCTRICA PEQUEÑA- CONVENIO CON 1 PLANTA DE 26 MW CAPEX \$ 50.000.000 (\$ XXMM Proyectos + \$ XXX Obra) PERIODO DE EJECUCIÓN XX MESES TIR XX% PRODUCCIÓN BRUTA ANUAL \$XXX ICB \$XXX
PCH GUARANI 25.3 MW ESTRUCTURACIÓN FINANCIERA	SC	CENTRAL HIDROELÉCTRICA PEQUEÑA- CONVENIO CON 1 PLANTA DE 25,3 MW CAPEX \$ 48.655.000 (\$ XXMM Proyectos + \$ XXX Obra) PERIODO DE EJECUCIÓN XX MESES TIR XX% PRODUCCIÓN BRUTA ANUAL \$XXX ICB \$XXX
PCH 72 MW ESTRUCTURACIÓN FINANCIERA	MT	CENTRAL HIDROELÉCTRICA PEQUEÑA- CONVENIO CON 5 PLANTAS CON UN TOTAL DE 72 MW CAPEX \$ 133.646.545,00 (\$6,8MM + \$126.846.545 Proyectos+Obras) PERIODO DE EJECUCIÓN 60 MESES TIR 34% PRODUCCIÓN BRUTA ANUAL \$ 41.237.684 ICB \$ 84
PCH 19 MW EQUIDAD M&A	PERU	PEQUEÑA CENTRAL HIDROELÉCTRICA EN PERÚ CON CAPEX DE CONCESIÓN DE 19 MW USD \$44MM

GROSS REVENUE
\$0

EBITDA
\$0

BUSINESS TYPE
Planta de energía

COUNTRY
Brasil

BUSINESS ID
L#20230431

PCH 61,72 MW
ESTRUCTURACIÓN MT
FINANCIERA

Pequeña planta de energía hidroeléctrica:
arreglo con 5 plantas con un total de 61.75 MW
Capex R \$ 486.082.000,00 (R \$ 27MM + R \$
459,082,000.00 Proyectos + Trabajo) Período de
implementación 18 meses IRC 34% Producción
anual bruta R \$ 123,161,472.000000

PCH FORQUINHA IV 13 MW RS

PCH HOLY CHRIST 19.5 MW SC

PCH GAMBA 11,5 MW SC

PCH TIGER HIGH 6.85 MW SC

ELECTRO ENERGIES RENEWABLE 200 MW RS

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM