Canalización de proyectos fotovoltaicos (FV) de 1 GWp en Rumanía

PRINTED ON: *October 14, 2025, 12:34 AM (EST)* **PUBLISHED ON:** *January 31, 2023, 6:34 AM (EST)* **UPDATED ON:** *October 13, 2025, 11:34 PM (EST)*

MERGERSCORP
The Leader In Business Sales Mergers & Acquisitions

Canalización de proyectos fotovoltaicos (FV) de 1 GWp en Rumanía

Rumanía se apresura a aumentar su capacidad de energía eólica y solar para cumplir con los estrictos plazos de financiación europea, aumentar la independencia energética de Rusia, mitigar los efectos de la crisis energética mundial y descarbonizar su economía.

A la venta una cartera de proyectos de 1 GW en Rumania, el desarrollador ha presentado una cartera de 1 GW de proyectos solares conectados a la red que se desarrollarán en el país.

El gasoducto se ejecutará entre 2023 y 2028 en cinco tramos: 200MW (2023), 200MW (2024), 200MW (2025), 200MW (2026), 200MW (2027).

El introductor ha asegurado grandes áreas de tierra en el área de Bucarest.

El inicio de las obras está previsto para junio, con la ambición de poner en funcionamiento el parque solar en 2028. Los inversores revelaron que incluiría un sistema de almacenamiento de energía. Está previsto que la electricidad se venda a consumidores comerciales e industriales en el mercado libre.

Los formuladores señalaron que gran parte de la tierra agrícola de baja calidad se convertiría en pastizales para controlar la vegetación.

El proyecto ya se encuentra en la última fase de desarrollo y el introductor ya está evaluando soluciones tecnológicas y opciones de financiamiento de deuda.

Esta es una oportunidad para que un inversionista adquiera una tubería con condiciones de compra favorables (pago después de la construcción)

Puntos clave

- Compra de Derechos de Propiedad sobre Tierras Agrícolas
- Compra del permiso/aprobación de construcción del GOV
- Compra de todo el Plan, Estudio, etc.
- NO Incluido (Paneles Solares, Inversores, Cercas, Estructura Metálica, Cable, etc)

Valores de los parámetros de irradiación

- Irradiación global horizontal [kWh/mÇ/y] 1.383,0
- Incidente global en el plano del colector a 25° de inclinación (ganancia de irradiación debido al plano del colector inclinado)
- 14 % Irradiación total en plano colector [kWh/mÇ/y]

TARGET PRICE
$195,000,000

GROSS REVENUE
$0

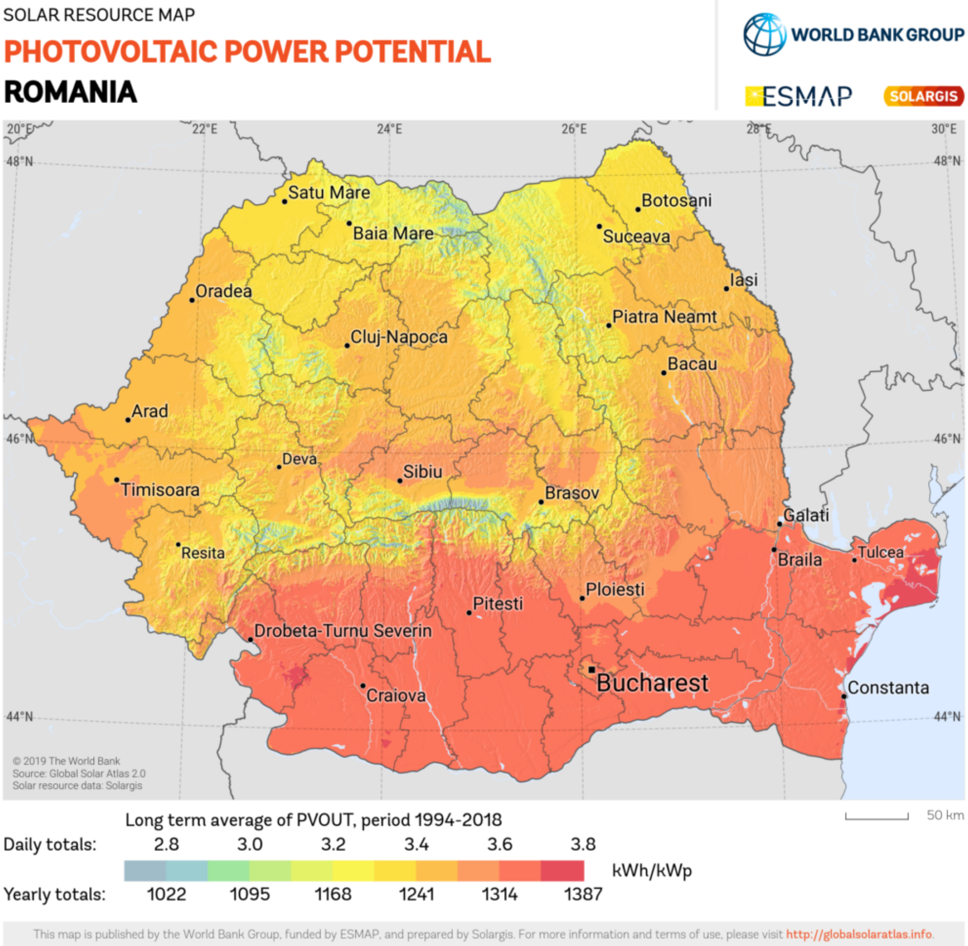
EBITDA
$0

BUSINESS TYPE
Planta de energía

SUPPORT & TRAINING
5 años de soporte de tubería

COUNTRY
Rumania

BUSINESS ID
L#20230419



© 2020 The World Bank, Fuente: Global Solar Atlas 2.0, Datos de recursos solares: Solargis.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com

MERGERSCORP
The Leader In Business Sales Mergers & Acquisitions

WWW.MERGERSCORP.COM